

At a glance guide to Structured Finance

Our global Structured Finance team provides comprehensive legal and professional services specialising in securitisation, derivatives, repackaging, and other complex financial transactions.

Our experienced team acts for a wide range of banks, issuers, underwriters, trustees, managers, sponsors, corporate service providers and other financial institutions, advising on all legal aspects of traditional and cutting-edge finance structures, as well as providing independent third-party administration services.

We advise on asset-backed securities (ABS), commercial mortgage backed securitisations (CMBS), residential mortgage backed

securitisations (RMBS), collateralised loan obligations (CLOs), collateralised debt obligations (CDOs), collateralised fund obligations (CFOs), debt financing, high yield bond offerings, mezzanine financing and sovereign bonds.

We understand that our clients' needs often span multiple service areas, which is why our lawyers work closely with our corporate and fiduciary professionals at Ogier Global to provide an integrated service, ensuring that our clients receive seamless, co-ordinated advice.

things to know about Ogier's structured finance legal services

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We advise on the structuring, establishment, and operation of a wide range of structured finance transactions across a diverse range of asset classes



We act as an independent third-party administrator, offering innovative, bespoke and cost effective services to our clients



We regularly advise on innovative and landmark structured finance transactions across our jurisdictions



Our teams work on a variety of transactions that use special purpose vehicles (SPVs), such as bankruptcy remote orphan SPVs across the spectrum of capital markets including RMBS, CMBS, ABS, loan origination, synthetic securitisations, note issuance programmes, syndicated loans and repackaged securities



Our lawyers provide cross-jurisdictional advice on a unique combination of six laws: BVI, Cayman Islands, Guernsey, Jersey, Ireland and Luxembourg



Our offering covers all aspects of SPV administration and management services, including the provision of independent directors



We have a global team of more than 1,000 people and a network of 13 offices spanning Asian, US, European and Middle Eastern time zones, meaning we are able to provide seamless coverage around the clock on time-critical matters



Our corporate and fiduciary professionals work with Ogier's partner-led legal teams in BVI, Cayman, Dubai, Guernsey, Hong Kong, Ireland, Jersey and Luxembourg to incorporate and administer a wide variety of vehicles



We regularly win recognition for our outstanding work – we were named Best Offshore Law Firm at the 2023 HFM Asian Services Awards and Offshore Firm of the Year at The Lawyer European Awards 2023



Supported by market-leading technology, our interactive entity administration platform and client service portal, Ogier Connect, gives clients real-time access to statutory information and documents, allowing them to manage their entities efficiently anytime and anywhere



Meet the team

Ogier Legal key contacts



Katrina Edge Partner Jersey +44 1534 514192

katrina.edge@ogier.com



Laura Holtham
Partner
Ireland
+35316393000

laura.holtham@ogier.com



Jad Nader
Partner
Luxembourg Legal Services
+352 2712 2047

jad.nader@ogier.com



Anthony Oakes
Partner
Hong Kong
+852 3656 6065

anthony.oakes@ogier.com



Mark Santangeli Partner Cayman Islands +1 345 815 1766

mark.santangeli@ogier.com



Chris Wall
Partner
Cayman Islands
+1 345 815 1852

chris.wall@ogier.com



Eoin Hamill
Managing Associate
Ireland
+353 1 232 0289

eoin.hamill@ogier.com

Ogier Global key contacts



Michael Carroll
Head of Debt Capital Markets and
Managing Director, Ogier Global, Ireland
+353 1584 6309

michael.carroll@ogier.com



Minni Choi Associate Director Hong Kong +852 3656 6162

mini.choi@ogier.com



Wilfried Lottin
Managing Director, Ogier Global
Luxembourg Corporate Services
+352 2712 2081

wilfried.lottin@ogierglobal.com



Cheryl Heslop
Associate Director
Jersey
+44 1534 514044

cheryl.heslop@ogier.com



Karina McGrath Associate Director Ireland +353 1584 6316

karina.mcgrath@ogier.com



Stuart Watson

Managing Director, Ogier Global
UK

+44 203 835 9475

stuart.watson@ogier.com



Angilynn Baraud Director Cayman Islands +1 345 815 1707

angilynn.baraud@ogier.com

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at **ogier.com**

