Ogier in Ireland

Corporate



Ogier

"The team's willingness to be proactive and find solutions is a very admirable quality."

Legal 500, 2023

Contents

Who we are	į
What we do	4
Extended bio	
Our team	10

Who we are

Ogier's Corporate team in Ireland has broad-ranging and deep experience in Irish corporate law.

Ogier is an international legal and professional services firm. From domestic deals to international transactions, our team brings years of experience to our corporate advice and transactional work.

The firm practises the laws of BVI, Cayman, Guernsey, Ireland, Jersey and Luxembourg. We have 13 offices throughout Europe, the Caribbean, the Middle East and Asia, with approximately 1,100 employees and more than 100 legal partners worldwide.

We establish strong partnerships with our clients by taking the time to understand their business needs. We deliver prompt, practical and commercial advice and solutions.

We bring our experience and knowledge to bear on each instruction, providing dedicated expertise across sectors, including real estate, aviation, energy and natural resources, and private equity.

We are also one of Ireland's leading tech law firms, with decades of experience advising Irish corporates, multinational companies and financial institutions.

What we do

We have experience advising across a broad range of legal disciplines, and across industry sectors.

- "The practise is very professional, approachable and knowledgeable with an excellent team made up of skilled partners and associates. The team have proved invaluable to us over the past decade and we will continue to work closely with them over the next 10 years."

 Legal 500 EMEA, 2023
- "Ogier is very practical in dealing with complex and sophisticated matters." Chambers Global Guide, 2023

We advise on the full lifecycle of corporate matters. Our clients include Irish start-ups, venture capital and private equity investors, foreign direct investment companies, multinational companies, financial and corporate institutions.

Our services

- Mergers and acquisitions, taleovers and disposals
- Private equity structuring
- Commercial contracts
- Outsourcing
- Corporate structuring and insolvency
- Data protection and GDPR licencing
- IP development and exploitation
- Investment and funding
- Corporate governance
- Foreign direct investment

Sector expertise

- Software and technology
- Industrial and manufacturing
- Fintech and payments
- Retail financial services
- Professional services
- Medtech and life sciences
- Waste and recycling
- Renewables
- Real estate

Ogier in Ireland key moments

Leman Leman

2007

The firm was originally founded by a team of four as Leman Solicitors

2009

Leman Solicitors became the first paperless law firm in Ireland and gained ISO 9001 (quality management systems) and ISO 27001 accreditation (information security)

2011

The first Leman Challenge started. An annual employee CSR event, raising over €300,000 since, for charities including Pieta House, Irish Autism Action, Irish Guide Dogs for the Blind, Paralympics Ireland, The Samaritans, Focus Ireland and the Marie Keating Foundation

2019

Recognised as a Fairtrade workplace

2020

First shortlisted for the Green Small Organisation at the Green Awards, in recognition of our CSR and green credentials, as well as becoming a Certified Proud workplace

2021

Ranked in the Great Place to Work Ireland awards in 16th position as Best Small Workplace

2022

Leman Solicitors LLP became Ogier Leman after merging with international law firm Ogier in March 2022

OgierLeman

2023

Firm expands to more than 90 employees post-merger and growing in size and breadth of service lines and rebrands fully to Ogier

Ogier



Corporate Highlights 2022 – 2023

The past year has been exciting for our Corporate team at Ogier Leman. We welcomed new partner Oisín McLoughlin to our team, were recommended in The Legal 500 EMEA Guide for 2023 with both Dominic Conlon and Edon Byrnes being individually recommended, also and most notably, advised our wonderful clients on a number of great transactions.

A Legal 500 "key lawyer," and noted for energy and technology deals and acting at the intersection between the two industries, Oisín is a mergers and acquisitions (M&A) specialist who has more than 15 years' experience advising investors in and promoters of technology companies, private equity clients, international and domestic energy developers, generators and utilities, owner managers and various clients in the supply chain for high tech-tech and pharma industries.

Padraig Thornton Waste Disposal Limited



Acquisition of CityBin Group

Oblivious Software Limited



Oblivious

Acted for Dublin-based tech start-up Oblivious Software Limited in substantial VC investment

Cobblestone Brands



Acted for CBL on a significant 'follow on' share subscription by various investors.

Press Up Group



Several transactions including acquisition of Butler Arms Hotel

Cantor Fitzgerald Ireland Limited



Several transactions including investment in Farra Marine Limited

Chiesi Farmaceutici



Purchase of Amryt Pharma

Our Team



Dominic Conlon



Edon Byrnes



Oisín McLoughlin













Dominic Conlon

Partner



T: +353 1 232 1075
E: dominic.conlon@ogier.com
Practice Areas: Corporate,
Investment Funds, Private Equity
Admitted in: 1995 - Ireland

Background:

Dominic heads the Corporate team at Ogier's Ireland office. He advises on mergers and acquisitions, joint ventures, corporate finance, venture capital and private equity, corporate restructuring, corporate governance, IT contracts, outsourcings and general commercial matters.

Dominic has advised many of Ireland's largest financial institutions, corporates and technology companies. Dominic has a particular interest and expertise advising clients in the payments space, working on some of the most interesting payments deals which have taken place in Ireland over the last 18 years.

A graduate of Trinity College Dublin, Dominic practiced for 15 years, 8 as partner in the corporate department of A&L Goodbody, a leading Irish commercial firm, before spending 3 years as head of international firm Walkers Irish corporate department. Dominic has been published, and has lectured, on many of the above topics.

Recent work:

- Advised Thornton's Recycling on the acquisition of CityBin Group
- Acted on the acquisition by Chiesi Farmaceutici of Amryt Pharma
- The disposal by a shareholder of an Irish manufacturing company to a Canadian trade competitor for in excess of €11 million
- The disposal by a founding shareholder of his entire interest in a flagship Irish Fintech company for in excess of €7 million
- The acquisition by an Irish company of its joint venture partners' interest in an Irish food processing company for in excess of €12 million
- The structuring, investment and subsequent redemption by a number of Irish corporate Finance houses of equity/loan note investments into Irish Technologies companies, such as Newswhip Media Limited
- The investment by the Cartesian Capital Group LLC of US\$100 million into Aqua Comms Limited to fund the transatlantic undersea communications cable

- The disposal by a venture capital fund of its investment in an Irish technology company sold for in excess of €100 million
- The acquisition of an Irish business school by a global education group
- A on a multimillion euro investment by a US drinks conglomerate into an Irish spirit manufacturer
- Advised an Irish entity on its arrangements with an international licensed bank to enable our client offer SEPA compliant credit and debit payment processing services to its members
- Advised a significant private equity shareholder in Covidien on Medtronic's acquisition of Covidien by way of an Irish Scheme of Arrangement for US\$49.9 billion

Recognition:

"He is very emotionally astute and charming - a genuinely funny guy who can inject humour to diffuse tense situations, but where needed, can hold a strong negotiation position, and stand over it convincingly, when needed."

Legal 500, 2022

"Dominic Conlon is an excellent corporate lawyer."

Legal 500, 2022

Edon Byrnes

Partner



T: +353 1 574 1398 **E:** edon.byrnes@ogier.com

Practice Areas: Corporate, Mergers and Acquisitions, Private Wealth, Restructuring and Corporate Recovery, Venture Capital and Special Strategy Funds

Admitted in: 2004 - Ireland

Background:

Edon is a partner in the Ogier Corporate team in Dublin. His practice covers a range of corporate transactional and advisory work, commercial contracts, equity finance, corporate structuring and reorganisations and he has worked closely with clients in the healthcare, software, facilities and renewables sectors.

Edon joined Ogier in April 2022 as a partner from an international law firm. He has over 18 years' experience advising on a wide range of corporate matters including mergers and acquisitions (many with an international or cross

border element), venture capital and private equity, joint ventures, corporate restructurings, limited partnership structures and company law.

Recent work:

- Advised a Global Health Software Company in relation to its acquisition of a leading healthcare software provider in Ireland
- Acted for a leading international gaming company on its acquisition of an Irish gaming company
- Acted for shareholders of an international gaming software platform in relation to sale to leading Irish gaming company
- Advised investment fund in relation to disposal of wind farm assets in Ireland and Northern Ireland for in excess of €100 million
- Advised German AG in relation to Limited Partnership structure in €100 million Irish renewables infrastructure fund
- Acted for developer of proposed windfarm projects in North Africa in connection with establishment of operations and investment of US \$117 million in the Irish holding company
- Advised PE investor in relation to disposal of shares in a sub-sea cables company
- Acted for an Irish plc in relation to cross-border merger between Irish and Luxembourg entities

 Acting for Irish nursing home provider in relation to acquisition and financing of nursing homes

Recognition:

Ranked Tier 4

Legal 500, EMEA 2023

Oisín McLoughlin

Partner



T: +353 1 584 6310
E: oisin.mcloughlin@ogier.com

Practice Areas: Corporate, Energy and Natural Resources, Private Equity, Restructuring and Corporate Recovery

Admitted in:

- 2010 Ireland
- 2010 England & Wales (non practising)

Background:

Oisín is a partner in Ogier's Corporate team in Dublin. He has a very broad corporate practice and his clients include investors in and promoters of technology companies, private equity clients, international and domestic energy developers, generators and utilities, and various clients in the supply chain for the technology, manufacturing and pharma industries.

Oisín is an M&A specialist who also advises on joint ventures,

investment rounds, foreign direct investment, private equity transactions and corporate reorganisations and governance. Before re-joining Ogier in 2023, Oisín was a partner at Pinsent Masons. He previously worked with Ogier from 2011 to 2013.

Oisín is a recommended lawyer for Corporate, Commercial and M&A in Legal 500 EMEA and is noted for energy and technology deals and acting at the intersection between the two industries.

Recent work:

- Advised Europe's largest generator of renewable energy, Statkraft, on the sale of a 50% interest in its Irish portfolio of development stage wind farm projects to Copenhagen Infrastructure Partners
- Advised materials handling suppliers, Briggs Equipment, on the acquisition of Galway Plant and Tool Hire and on the acquisition of Blulift, one of Ireland's leading regional providers of powered access equipment
- Part of the team that advised US investor, Cathexis, on the acquisition of Jones Engineering
- Advised synthetic fraud technology company, Urbanfox, on a funding round from JetBlue, MiddleGame Ventures and others
- Advised a world-leading specialist in software for telecom and cybersecurity, Enea, on the acquisition of AdaptiveMobile, a

- mobile threat defence and intelligence business
- Advised private equity investor, Synova, on its investment into financial services provider, Doran
 + Minehane
- Advised Europe's largest publiclylisted cannabis company,
 Synbiotic SE, on the acquisition of a minority interest in Greenlight Medicines
- Advised Irish renewable energy company, NTR, on the acquisition of a solar and battery storage portfolio
- Advised French multinational electric utility company, EDF, on the acquisition of a 50% interest in Codling Wind Park
- Advised Julius Baer on the acquisition of Irish regulated entity, Three Rock Capital Management
- Advised private equity investor, Scottish Equity Partners, on the Irish elements of the sale of an operational renewable energy portfolio
- Advised solar developer, Obton, on the acquisition of a range of development stage PV solar parks
- Advised international healthcare and communications group, Huntsworth, on the acquisition of Kyne Communications
- Advised electricity and gas provider, Energia, on various onshore wind project acquisitions

Our team



Matthew Van Der Want Senior Associate +353 1 584 6772 matthew.vanderwant@ogier.com

Matthew is a senior associate in Ogier's Corporate team in Dublin, Ireland. He is a South African qualified attorney and is also an admitted solicitor in Ireland and in England and Wales. His primary focus is on transactional work including takeovers, mergers and acquisitions and restructurings. He also provides regulatory advice across a range of sectors and has a strong grounding in the underlying principles of administrative law, as it applies in common law jurisdictions.



Ryan Duggan Senior Associate +353 1 237 3083 ryan.duggan@ogier.com

Ryan is a senior associate in Ogier's corporate team in Ireland. Ryan has over seven years' qualified experience in advising clients on the full suite of corporate matters including mergers and acquisitions, corporate governance, joint venture and shareholders' agreements and group reorganisations.



Aaron Kelly Associate +353 1 237 3087 aaron.kelly@ogier.com

Aaron is an associate in Ogier's Corporate team in Dublin. He has worked with financial institutions, corporates and technology companies within Ireland and abroad on all manner of corporate matters, including mergers and acquisitions, commercial drafting and banking and corporate governance, as well as corporate restructures, corporate finance and private equity.



Sharon Meaney Associate +353 1 232 1072 sharon.meaney@ogier.com

Sharon is an associate in Ogier's Corporate team in Dublin, Ireland. She has worked with corporate clients and investors in a range of corporate matters, including mergers and acquisitions, equity investments, corporate finance, banking and corporate governance.



Chelsey Heaney Associate +353 1 237 3084 chelsea.heaney@ogier.com

Chelsey qualified as an associate on Ogier's Corporate team in Ireland in 2023. Before joining the team at Ogier in 2020, Chelsey worked in the accounts department of Ireland's leading meat catering company for four years as an accounts assistant. Chelsey also completed an internship at Alastair Purdy & Co Solicitors. She has experience in a range of corporate services including mergers and acquisitions, corporate restructures and corporate governance, as well as intellectual property prosecution.

Ogier To the point.

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients.

We have three divisions:

Legal: Practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

Corporate and Fiduciary: Corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: Independent guidance on regulatory compliance.

Core legal services

- Banking and Finance
- Corporate
- Dispute Resolution
- Investment Funds
- Private Wealth
- Regulatory
- Tax

Core corporate and fiduciary services

- Corporate Administration
- Debt Capital Markets
- Funds
- Investor Services
- Private Wealth
- Real Estate

Core sector services

- Aviation and Marine
- Family Office
- Private Equity
- Real Estate
- Restructuring and Insolvency
- ESG
- Technology and Web3



Investment in technology

Our continued investment in our people and technology is transforming the delivery of professional services to our global client network, from live client portals to digital contracts, digital collaboration areas and document compilation.



Sustainability

As an international firm, we support efforts to protect global and local ecosystems. We are continuously and actively reducing our global carbon emissions and environmental impact. We are embedding sustainability at every level.



Corporate Social Responsibility

We're committed to being a good corporate citizen and supporting causes that empower people and enable our communities to thrive. We achieve this through community partnerships, pro bono work and volunteering.



Innovation

Whether we're pioneering new ways to service clients or fostering a culture of continuous improvement, innovation is at the heart of everything we do. We are committed to providing a market-leading service that empowers clients.



Client Centric

We understand what our clients need to succeed, and do everything to ensure they meet their goals as simply and effectively as possible.



Diversity, Equity and Inclusion

We believe in putting people first. As a global business we recognise diversity, equity and inclusion can be complex, challenging and nuanced. So we're meeting it with courage, drive and openness.











Legal Corporate and Fiduciary Consulting

Beijing
British Virgin Islands
Cayman Islands
Dubai
Hong Kong
Guernsey
Ireland
Jersey
London
Luxembourg
Shanghai
Singapore
Tokyo

Ogier is a professional services firm. We have

Legal: practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxemboura law.

Corporate and Fiduciary: corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: independent guidance on regulatory compliance.

Our network of locations also includes Beijing, Hong Kong, London, Shanghai, Singapore and Tokyo. Regulatory information can be found at ogier.com.