



Ogier Global

Outsourced support for fund managers

The regulatory demands on small and medium size fund managers are ever growing, as are the reporting requirements for the funds they manage. Ogier's corporate and fiduciary services division, Ogier Global, supports fund managers by fulfilling these obligations, allowing fund managers the space they need to concentrate on adding value for their investors.

5 things to know about Ogier Global fund manager outsourcing



Financial and tax reporting

Ogier Global's experienced team of accountants can assist with all aspects of financial reporting, UK tax reporting (NRL, CT and VAT) and financial covenant reporting



Corporate support

Ogier Global's specialist team of company secretary professionals can assist with board support, maintenance of statutory records, governance, cash management and management functions



Regulatory compliance

Ogier Global supports fund managers with investor KYC, compliance officers, AEOI (FATCA/CRS), CbCr, GDPR, economic substance, MDR, DAC6 and much more



Horizon monitoring

With an everchanging regulatory landscape, you can be safe in the knowledge that Ogier Global will keep you informed and guide you through the complexities of new and emerging regulatory changes



ESG and Sustainable Investment Consulting

Our dedicated SI Consulting practice supports fund managers on their ESG journey, from conducting regulatory health checks, preparing for regulations such as the EU SFDR to policy development, portfolio integration and risk management. We also provide board training in climate-related risks and access to online training tools such as ESG Align

5 things to know about Ogier Global



Ogier Global offers borderless corporate administration services from our international finance hubs across the globe, covering all time zones



Our highly experienced and responsive team of technical experts work with some of the most highly reputed small and medium size fund managers across the globe



Our team is comprised of industry specific experts to ensure we speak our clients' language and offer unique industry insights



Our clients have access to practical legal advice on BVI, Cayman, Guernsey, Jersey and Luxembourg law covering everything from fund setup to manager relocation



Supported by market-leading technology, our interactive client service portal, Ogier Connect, gives fund managers and investors real time access to statutory information and documents

Meet the team



Tervinder Chal
Managing Director, Ogier Global
Singapore
+852 3656 6165

tervinder.chal@ogier.com



Lawrie Cunningham
Head of Real Estate and Managing Director,
Ogier Global, Jersey
+44 1534 514473

lawrie.cunningham@ogier.com



Jonathan Hughes
Partner
Jersey
+44 1534 514336

jonathan.hughes@ogier.com



David Fowler
Global Head of Funds
+44 203 835 9510

david.fowler@ogier.com



Wilfried Lottin
Managing Director, Ogier Global
Luxembourg
+352 2712 2081

wilfried.lottin@ogierglobal.com

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at ogier.com