





## Listing with Ogier



Ogier offers listing services on The International Stock Exchange, the Cayman Islands Stock Exchange, Euronext Dublin and the Vienna Stock Exchange, with a team of listing specialists able to provide exceptional technical knowledge and insight to assist our clients.

	 <b>Channel Islands: The International Stock Exchange (TISE)</b>	 <b>Ireland: Euronext GEM and MSM</b>	 <b>Cayman Islands Stock Exchange (CSX)</b>	 <b>Vienna Stock Exchange (VSE) - MTF</b>
<b>Disclosure</b>	Short form listing particulars in compliance with its listing rules. Not published on website.	Offering circular or listing particulars in compliance with Euronext's listing rules for GEM listings. Prospectus Regulation compliant prospectus in compliance with Euronext's listing rules for MSM together with the Central Bank of Ireland (CBI) approval process.	Short form listing particulars in compliance with its listing rules. Not published on website.	Where relevant, an information memorandum. Not published on website.
<b>Timescale</b>	Comments within three business days of initial submission and one business day for subsequent submissions.	For Euronext listings, comments within two business days (and one business day for subsequent submissions). For CBI approval, initial submissions will typically be assessed within six working days and subsequent submissions will be assessed within four working days.	Comments within two to three business days of submission and subsequent reviews will be carried out within one to two business day(s). Express service offered for a fee with comments within 24 hours.	Comments within two business days of initial submission and one business day for subsequent submissions.
<b>Fees</b>	Fixed fees	Fixed fees payable to Euronext and if applicable (in the case of a listing on MSM) the CBI.	Fixed fees	Fees vary depending on the maturity date of the securities but are capped at a modest amount. An annual fee is charged up front for each new listed ISIN for the entire listing period (capped at 20 years).
<b>Continuing obligations</b>	Continuing obligations are not onerous and include certain notification and disclosure requirements concerning both the issuer and the debt securities (such as any changes to the issuer or the debt securities).	Continuing obligations are not onerous but include filing of annual statements of the Issuer. Listing on MSM requires compliance with the Transparency Directive.	Continuing obligations are not onerous and include certain notification and disclosure requirements concerning both the issuer and the debt securities (such as any changes to the issuer or the debt securities).	Continuing obligations are not onerous but material changes to the listed debt securities must be reported to the VSE at least every quarter.
<b>Market Abuse Regulations (MAR)</b>	MAR does not apply.	Issuers must comply with MAR (for both GEM and MSM listings).	MAR does not apply.	Issuers must comply with MAR.
<b>Requirements</b>	No ISIN or LEI required.	ISIN, FISN and CFI codes and LEI required for both GEM and MSM listing.	ISIN required.	ISIN, FISN and CFI codes and LEI required.