

Ogier

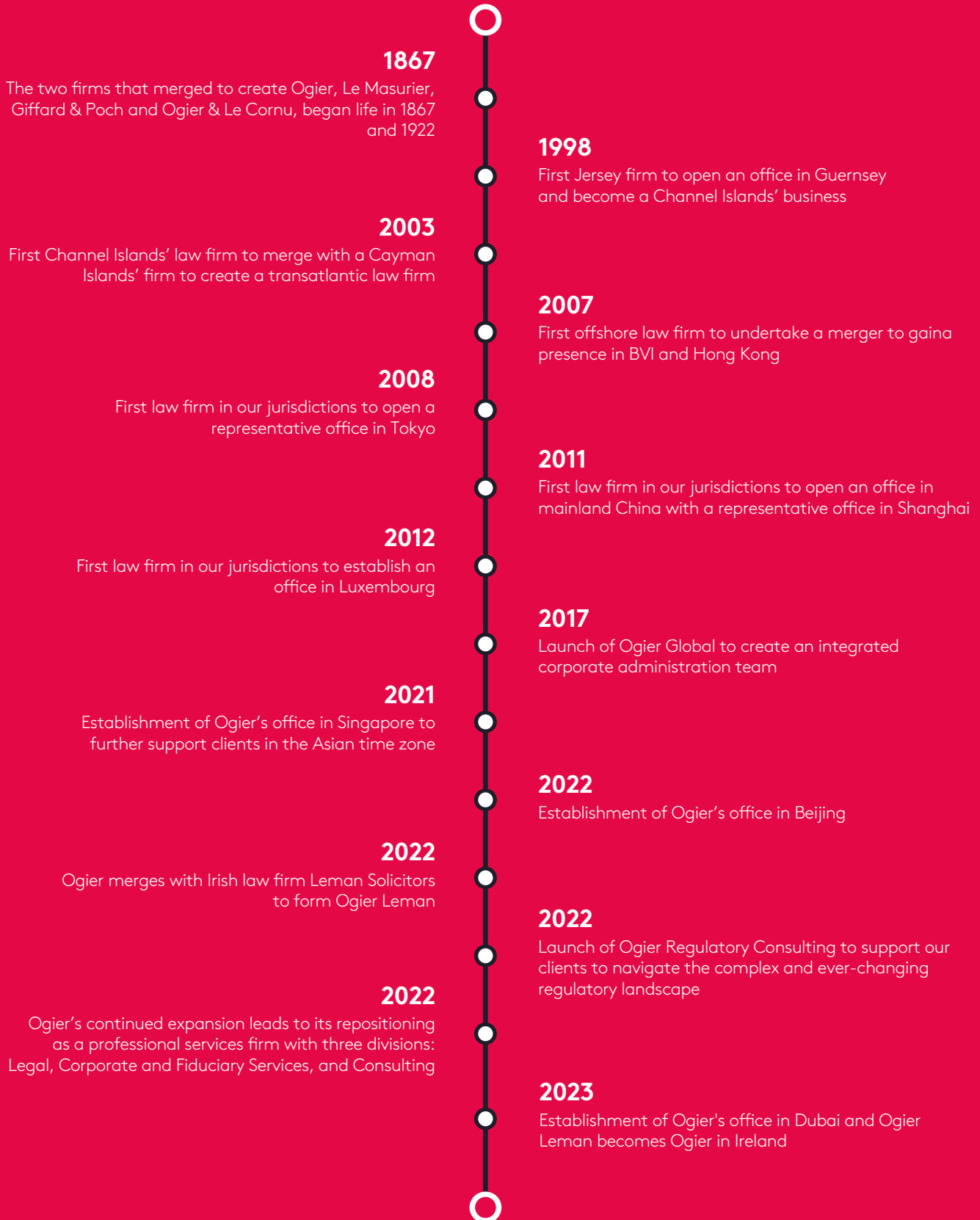
Legal  
Corporate and Fiduciary  
Consulting



# Contents

Key Moments	4
What we do	5
<b>Legal services</b>	
Banking and Finance	6-7
Corporate	8-9
Investment Funds	10-11
Restructuring and Insolvency	12-13
Dispute Resolution	14-15
Locations	16-17
Case studies	18-19
Local Legal Services	20-21
Private Equity	22-23
Private Wealth	24-25
Real Estate	26-27
Tax	28-29
Regulatory	30-31
<b>Corporate and Fiduciary services</b>	
Corporate Administration	32-33
<b>Consulting services</b>	
Ogier Regulatory Consulting	34-35
Contacts	36

# Key moments



## What we do

We are a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost effective services to all our clients.



Great attitude, always looking for solutions and always having a clear plan going forward. All the team members have a can-do attitude.  
Legal 500 EMEA, Ireland, Real Estate



Best Offshore Regulatory and Compliance Firm  
Hedgeweek European Awards 2024



Ogier Global's fund administration services are a one-stop-shop that cater to the requirements of our investors.  
Arba Partners Ltd.

### Legal

Our commercial understanding and experience of working with leading financial institutions, professional advisers and regulatory bodies enable us to add real value to our clients' businesses.

Ogier provides practical advice on a unique combination of six laws: BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg. Our global network covers Asian, European and US time zones.

In a rapidly evolving marketplace legal advice needs a flexible approach. Smooth, efficient, quiet service for the daily running of businesses, with serious power and finesse at times when activities deviate from the norm. Our business model is structured to meet individual needs.

We are lawyers to the world's leading financial institutions, professional advisers, regulatory bodies and high net worth individuals.

### Corporate and Fiduciary

Providing exceptional and efficient service, our Corporate, Funds, Private Wealth and Capital Markets teams offer clients integrated legal and corporate administration services with a strong reputation in governance and regulatory compliance.

Working closely with Ogier's partner-led legal teams to incorporate and administer a wide variety of vehicles, our highly experienced team of technical experts provides exceptional personal service, working collaboratively with clients to deliver responsive, commercial solutions.

We have a proven track record and a strong reputation for our focus on corporate governance, regulatory compliance and data integrity.

### Consulting

Our experts provide independent guidance spanning advice and training to implementation and evaluation across regulatory compliance. Our tailored advice meets clients' specific needs, delivering flexible solutions and support.

## Legal services

# Banking and Finance

By matching the right level of experience and expertise to each transaction, our Banking and Finance team has earned the title of a 'well-oiled machine'.



'We found Ogier to be very user-friendly and pragmatic on our complex transaction.

Chambers UK, Jersey, Corporate and Finance, 2024

Our global team of experts supports banking and other financial clients transacting in or with counterparties or collateral in the BVI, Cayman, Guernsey, Ireland, Jersey and Luxembourg. Our presence in all major timezones, ensures that complex transactions can be effected within the tightest of deadlines.

Our legal teams work closely with Ogier Global's corporate administration professionals to support clients with the formation and administration of asset finance vehicles, public and private debt issuers (including Islamic finance structures) and securitisation vehicles.

### Specialised teams cover the following areas:

- Asset finance
- Debt capital markets
- Derivatives
- Fund finance
- Islamic finance
- Leveraged finance
- Listing services
- Real estate finance
- Regulatory
- Restructuring and insolvency
- Structured finance
- Sustainable finance



Ogier provide excellent service time and again, they can be relied upon to provide sensible, pragmatic solutions to issues when they arise and to deliver on time.

Legal 500 UK, Banking and Finance, 2023

We've built our practice to advise all stakeholders across the full financial product lifecycle. From debt and other security instrument listings to restructuring and insolvency, we draw on the complementary disciplines of our banking, structured finance, investment funds, corporate and dispute resolution teams to provide a fast and efficient service.

Our specialist teams offer exceptional levels of expertise to issuers listing on The International Stock Exchange (TISE) and the Cayman Islands Stock Exchange (CSX). Ogier is also frequently instructed as Cayman counsel in respect of debt issuances on the Hong Kong Stock Exchange (HKEx), Singapore Stock Exchange (SGX) and other international exchanges.



This team is incredibly astute, detail-oriented, and understand the market very well. They are the most responsive Cayman counsel we have used.

Legal 500 Caribbean, Cayman, Banking and Finance 2024



Katrina Edge is excellent. Her knowledge and expertise is very good and matched by her ability to deliver clear, concise advice and solutions.  
Legal 500 UK 2023



Katrina Edge  
Partner,  
Banking and Finance

## Legal services

# Corporate

Regularly working on big ticket and complex cross border transactions, we are a 'go to' firm for this type of work.



They go the extra mile.  
Legal 500 UK, Guernsey,  
Corporate and M&A, 2022

Our skilled corporate lawyers advise on a broad range of industry sectors, commercial opportunities and investment-related transactions, and bring their experience and knowledge to bear on each instruction.

Renowned for our in-depth understanding and long-standing experience in the market, we are sought out for being at the forefront of financial industry regulatory changes and our insight on local regulations.



Responsive and integrate very well into instructing firm's teams – create a real "one team" culture on any transaction that they are working on.  
Legal 500 UK, Guernsey,  
Corporate and  
Commercial, 2024

Ogier has an excellent transactional track record, having been involved in some of the largest and most complicated deals to have taken place in our jurisdictions in recent years. We also have extensive experience in advising on the establishment of many forms of domestic and cross-border corporate vehicles, trusts and partnerships.

### Services include:

- Contracts and outsourcing
- Corporate relocations
- Economic substance
- Equity capital markets
- Financial services
- General corporate
- Investment structure
- Joint venture and strategic alliances
- Listing services
- Mergers and acquisitions
- Private equity
- Regulatory
- Restructuring and insolvency
- Technology and Web3



Ogier is very responsive and very helpful in various matters from small day-to-day queries to large complicated capital markets and M&A transactions. They are cooperative and integrate well with a team of consultants on complex matters. Very efficient and hands-on, and happy to help on adjacent matters.  
Legal 500 Caribbean,  
BVI, Corporate and  
Commercial, 2023

Our legal experts work closely with professionals from Ogier Global to provide seamless and efficient legal and corporate administration services. These include forming and administering corporate vehicles for initial public offerings (IPO), mergers and acquisitions (M&A), corporate re-structuring and investment holding.

Our client portal, Ogier Connect, gives clients real-time access to statutory information and uses market-leading encryption ensuring security and peace of mind. It offers clients an easy-to-use platform to manage the corporate administration of their businesses, from a single vehicle to the most complex of corporate structures.





Nathan Powell is the guy you go to for the biggest and most complex deals. He is the authority on BVI and Cayman laws. Legal 500 Asia-Pacific, 2023



Nathan Powell  
Partner,  
Corporate

## Legal services

# Investment Funds

You don't pay for a learning curve when you instruct us. We have been focused on funds since the beginning of the industry.



Ogier is a go-to firm for offshore legal support. They are experts in their jurisdictions and provide consistent service.  
Legal 500 UK, Guernsey, Investment Funds, 2024

Following international capital flows, our investment funds specialists draw on the experience of dedicated funds teams across our global network of offices, including BVI, Cayman, Guernsey, Hong Kong, Jersey and Luxembourg.

We advise on a wide spectrum of fund structures and their particular regulatory and commercial approaches. With the support of our experienced fund finance and dispute resolution specialists, and our funds team at Ogier Global, we provide a holistic service across the full fund lifecycle. Our services include advising on structuring and supporting fund formation, including the provision of registered office and company secretarial services to investment managers, corporate fund vehicles, general partners, limited partnerships carry and special purpose vehicles, to advising on regulations including fund licensing and automatic exchange of information, corporate governance and investor disputes. We also advise on the management of liquidity and business interruptions, strategic investor arrangements and fund wind-down and termination.



Each individual is a true expert in their field offering a very powerful, professional and detailed service.  
Legal 500 Caribbean, Cayman, Investment Funds, 2023

The onshore funds and tax capability provided by our Luxembourg office sets us apart and we have a thriving office in Hong Kong and unmatched insights into Asia through our Beijing, Shanghai, Singapore and Tokyo offices.

Many of our specialists have played a leading role in developing market practice and drafting progressive funds legislation across a number of our jurisdictions.


We have particular strength advising private equity sponsors and investors on all aspects of closed-ended funds including portfolio company transactions.



Staff members are extremely knowledgeable and provide clear and concise guidance pertaining to regulatory matters.  
Legal 500 Caribbean, BVI, Investment Funds, 2022

### Ogier works with investment funds of all types including:

- Debt
- Hedge
- Hybrid
- Infrastructure
- Investment management
- Mezzanine
- Private equity
- Real estate
- Structured product
- Sustainable investing and impact funds
- Venture capital

 James shows excellent creativity and has a wide base of historical knowledge regarding the development of the Cayman funds market. Chambers Global, 2024



James Bergstrom  
Partner,  
Investment Funds

## Legal services

# Restructuring and Insolvency

We have extensive international experience advising on contentious and non-contentious restructuring and insolvency matters.



Ogier is one of the world's top law firms for cross-border insolvency and restructuring. **Global Restructuring Review**



Ogier's work on Ocean Rig restructuring recognised with three awards.

With global winds blowing towards increasingly complex restructuring matters, our global Restructuring and insolvency team draws upon the creativity, knowledge and experience of the entire firm across multiple disciplines to provide responsive and commercial solutions for clients.

Spanning Asian, European and US time-zones and working across a range of Ogier's service lines including Banking and Finance, Corporate, Dispute Resolution, Investment Funds, M&A, Private Equity and Real Estate, our multidisciplinary approach enables us to offer a one-stop, cost-efficient solution that cuts through complexity to get to what really matters.

Our expertise extends to all aspects of restructurings from consensual workouts to contentious schemes of arrangement. The close working relationship between our contentious and non-contentious teams across all of our jurisdictions means we are ideally placed to advise in the most difficult and unpredictable of distressed situations.

As a leading firm in our jurisdictions, we are in constant dialogue with the regulators in the BVI, Cayman, Guernsey, Ireland, Jersey and

Luxembourg. Our team includes some of the foremost names in our jurisdictions, including partners who worked through the 2008 financial crisis and who drove the restructuring and insolvency work that flowed from it.

The team's pedigree sees us instructed on the largest and most important matters in our jurisdictions, including the first ever 'soft touch' provisional liquidation in the BVI, the Cayman-centred Abraaj private equity group, the award-winning restructuring of Ocean Rig, the first and largest restructuring of its kind, and the \$2 billion dispute over the Guernsey-based Carlyle Group.

### Services include:

- Corporate restructuring and reorganisation
- Distressed Funds and Private Equity
- Formal insolvency procedures
- Investor and shareholder rights/ actions
- Liquid or insolvent trusts
- Member and creditor schemes of arrangements
- Negligence and breach of duty claims
- Policies and best practice
- Refinancing
- Statutory remedies

## Case studies

US\$760m

Offshore domiciled debt

### Mongolian Mining Corporation

Our Hong Kong team advised on the restructuring of Hong Kong Stock Exchange-listed, coking coal producer and exporter Mongolian Mining Corporation involving US\$760 million in offshore domiciled debt

£1.5bn

Global restructuring

### Constellation Oil Services

Our BVI team advised the Brazilian-headquartered group on its \$1.5 billion global restructuring utilising the first ever BVI 'soft touch' provisional liquidation.

BVI law

Bankruptcy protection

### Toys R Us

We advised Toys R Us on its voluntary application for Chapter 11 bankruptcy protection, advising on matters of BVI law from our BVI and Jersey offices.

## Legal services

# Dispute Resolution

When disputes arise in our jurisdictions, they are often complex, international and high value.



Excellent quality work which comes from their broad, truly global reach. Legal 500 Caribbean, Caymans Islands, Dispute Resolution



Ogier's team have been exceptional. They are not afraid to push the envelope, fiercely guarding clients' interests, and seeking remedies that go beyond the norm in commercial litigation. Legal 500 Caribbean, Cayman Islands, Dispute Resolution, 2022

Ogier is one of the largest teams in our jurisdictions advising on technical, strategic and procedural aspects across the spectrum of contentious commercial issues and disputes.

With a team whose experience spans cross-border, multi-million and multi-billion dollar disputes across Europe, the Middle East, Asia and the US, we resolve disputes in negotiation, mediation, arbitration or in court.

We have a pedigree in local and cross-border trust dispute resolution. Ogier counts as its clients a large number of the leading institutional and independent fiduciary businesses in our jurisdictions.

Ogier's restructuring and insolvency team offers legal advice to banks, financial intermediaries and corporates, as well as onshore counsel and other professional services providers in connection with company structures. Ogier has excellent relationships with regulators in each of the British Virgin Islands, Cayman, Guernsey, Ireland, Jersey and Luxembourg.

### Services include:

- Banking disputes
- Corporate and financial services disputes
- Enforcement of judgments and awards
- Fraud and asset-tracing
- Funds disputes
- International arbitration
- Investigations and regulatory advice
- Restructuring and insolvency
- Shareholder and valuation disputes
- Trusts disputes and private wealth

 Marc Kish is at the top of his game in the offshore market. He is incredibly responsive and technically brilliant. Chambers Global, 2024



Marc Kish  
Partner,  
Dispute Resolution

## Locations

We have 110 partners, 40 directors and a growing team of more than 1100 people working across major international finance centres in Europe, the Caribbean and Asia.

Ogier has an incredible breadth of experience across disciplines with top people in every substantive area. They excel in client service and responsiveness.  
Legal 500 UK



Cayman Islands  
BVI Law  
Cayman Law  
Luxembourg Law  
Ogier Regulatory Consulting  
Corporate and Fiduciary

British Virgin Islands (BVI)  
BVI Law  
Corporate and Fiduciary



**London**

BVI Law  
Cayman Law  
Guernsey Law  
Jersey Law  
Corporate and Fiduciary

**Guernsey**

BVI Law  
Guernsey Law  
Corporate and Fiduciary

**Jersey**

BVI Law  
Jersey Law  
Luxembourg Law  
Ogier Regulatory Consulting  
Corporate and Fiduciary

**Ireland**

Irish Law  
Corporate and Fiduciary

Operating in rigorous regulatory environments, we understand the need to keep pace with change. Multi-jurisdictional matters are our speciality; we offer fast access to a range of international structuring options and a large number of our matters focus on cross-border issues.

\* Our Beijing, Shanghai and Tokyo offices are representative offices of Ogier.

**Beijing\***

BVI Law  
Cayman Law  
Guernsey Law  
Jersey Law  
Luxembourg Law

**Tokyo\***

Corporate and Fiduciary

**Shanghai\***

BVI Law  
Cayman Law  
Guernsey Law  
Jersey Law  
Luxembourg Law  
Corporate and Fiduciary

**Hong Kong**

BVI Law  
Cayman Law  
Guernsey Law  
Jersey Law  
Corporate and Fiduciary

**Dubai**

BVI Law  
Cayman Law  
Guernsey Law  
Jersey Law  
Luxembourg Law  
Corporate and Fiduciary  
Ogier Regulatory Consulting

**Singapore**

Corporate and Fiduciary

**Luxembourg**

Cayman Law  
Jersey Law  
Luxembourg Law  
Corporate and Fiduciary

## Case studies

### Foxconn Industrial Internet Co. Ltd

Ogier's Hong Kong team have acted as counsel in connection with Foxconn Industrial Internet's RMB 27 billion (US\$ 4.3 billion) initial public offering on the Shanghai Stock Exchange.

The team provided Cayman Islands and BVI legal advice to the IPO, which is China's largest domestic listing since 2015 and was the fourth largest Chinese IPO in the past 10 years.

Additionally, Foxconn obtained regulatory approval in a record-breaking five weeks compared to the usual one to two year waiting period for most IPO applicants.

US\$ 4.3bn

value of IPO

### Generali Worldwide Insurance Company Limited

An Ogier team from across Guernsey, the Cayman Islands, the British Virgin Islands and Jersey advised Generali on its entry into an agreement to sell Generali Worldwide Insurance Company Limited and Generali Link to Life Company Consolidation Group (LCCG).

The Ogier team provided advice across four jurisdictions fielding a combined team from numerous service lines including corporate, regulatory, insurance, competition, dispute resolution, employment, pensions and property.

€409m

value of sale

## Battersea Power Station

Ogier advised on the most expensive single asset property deal in UK history with the c.£1.6 billion purchase of the iconic Battersea Power Station.

An Ogier team advised a joint venture formed by Permodalan Nasional Berhad and the Employees Provident Fund on the transaction to acquire Phase Two of the redevelopment of the site (including the famous power station).

The former power station dates back to the 1930s and is one of the most recognisable on the London skyline - the iconic Grade II\* listed building sits on a 42 acre-site.

£1.6bn  
total of purchase

## Paladin Capital Group

Our Luxembourg team acted as Luxembourg Counsel on the structuring and launch of Paladin's cutting-edge fund investing in and developing global cyber security assets.

Paladin, one of the world's leading investors in this sector, has offices in both Europe and the US and works closely with governments, universities, research and development companies and entrepreneurs in the cyber security domain. Since its inception, it has committed more than \$1 billion across multiple funds and investment vehicles.

US\$ 1bn  
in commitments

## Legal services

# Local Legal Services

Local businesses are the engine room of our jurisdictions' economies.



Property legal experts, but with on the ground local property market knowledge. I trust these guys with personal and corporate work – they're that good  
Legal 500 UK, Guernsey, Property, 2023

With 13 international offices and a diverse practice, Ogier is used to working for multinational corporations. But our heart is in the locations from which we operate and we've never taken our focus away from our local markets.

When you intend to do business in the Cayman Islands, Guernsey, Ireland or Jersey you need legal advice that is expert, fast, and fairly priced. We also provide Employment law services in Luxembourg.



Excellent at what they do. Not afraid to bring in colleagues when additional skills are needed .  
Legal 500 UK, Jersey, Commercial Property, 2023

Whether it's a family business, an entrepreneurial start-up or the local arm of a larger operation, what businesses need to thrive in an ever-changing economy are trusted advisors who understand how to take advantage of opportunity, manage challenges and mitigate risk.

### Services:

- Acquisition and disposal of businesses
- Aircraft and yacht registrations
- Corporate law
- Competition law
- Employment law
- Estate planning
- Dispute Resolution
- Immigration
- Infrastructure projects
- Liquor licensing
- Planning and construction law
- Property law
- Property finance
- Regulatory advice and disputes
- Special Economic Zone businesses
- Trusts Advisory Group
- Wills, probate and estate planning



Jonathan's knowledge of the machinations of the Jersey market is second to none. He's exceptionally commercial and sincerely interested in the success of his clients' businesses.  
Chambers UK, 2024



Jonathan Hughes  
Partner,  
Local Legal Services

## Legal services

# Private Equity

Advising clients for over 30 years, we know every inch of the private equity legal terrain and our longstanding partner team has shaped much of it.



Each individual is a true expert in their field offering a very powerful, professional and detailed service.

Legal 500 Caribbean, Investment Funds, Cayman Islands, 2023



Ogier really are excellent quality in the way they approach matters, and they have a great team of experts in this field.

Chambers UK, 2024

The quality of our technical capacity and client service is matched by the breadth of our experience across every type of closed-ended vehicle. With a unique global footprint that includes six leading centres for private equity – BVI, the Cayman Islands, Guernsey, Ireland, Jersey and Luxembourg – our industry-leading partners, legal and corporate administration teams provide a full range of services to private equity sponsors, their advisers and intermediary law firms, advising on a wide spectrum of fund structures and their particular regulatory and commercial approaches, as well as complex downstream transactions and financings.

We regularly advise the world's largest private equity firms on all aspects of the private equity lifecycle; we also take pride in helping start-up sponsors launch their first fund structure. Our expertise across each of our jurisdictions means we can assist with both the structuring and execution of complex cross border transactions. We have been involved in some of the most noteworthy private equity deals completed in our jurisdictions, offering a global perspective to suit an international client base.

### Services:

- Fund formation and capital raising
- Finance
- Downstream corporate advisory – acquisitions
- Downstream corporate advisory – exit phase
- Disputes
- Restructuring and insolvency
- Corporate administration

## Case studies

# €380m

Online advertising platforms purchase

### Baltic advertising group

Ogier advised one of the world's leading private equity investment groups, investing in companies across different global sectors, on the Euro 380 million purchase of a group with a portfolio of leading online classified advertising platforms.

Ogier advised on both the corporate and finance parts of the transaction and the work included the establishment of six Luxembourg SPVs and the preparation/ negotiation of all corporate set-up and transactional documents.

# £162m

Sterling Industrial Holdings Unit Trust sale

### Sterling portfolio

Ogier advised a long term private equity real estate client in connection with its £162m sale of the Sterling Industrial Holdings Unit Trust to private equity firm Westbrook Partners.

Comprising 28 assets located throughout the UK, including the 1m sq ft building at Imperial Park in Newport, the portfolio sold above the asking price amidst strong investor interest.

The Ogier legal team worked closely with CMS Cameron McKenna Nabarro Olswang LLP and Mishcon de Reya LLP on the deal.

# UK court

sanctioned scheme of arrangement

### Warburg Pincus & TowerBrook Capital Partners

Ogier advised Warburg Pincus and TowerBrook Capital Partners in connection with the Jersey aspects of a take-private acquisition of AA plc, to be implemented by a UK court sanctioned scheme of arrangement.

Ogier advised the clients on all Jersey aspects of the transaction, including corporate structuring, regulatory and financing matters. In addition, a team at Ogier's corporate services business, Ogier Global, assisted with all Jersey corporate administration requirements.

## Legal services

# Private Wealth

The strength of our private wealth team is the quality and experience of the lawyers we have across our global offices.



Ogier provide an excellent service, managing complex transactions in a way which the client understands. They provide clear and commercially driven advice.

Chambers High  
Networth , Guernsey,  
2024



Excellent team who turn around work in a timely manner and think through relevant matters carefully and with a useful pragmatism. Have the scale to cope with a large number of matters when needed and have some very good associates.

Legal 500 UK, Jersey,  
2024

From simple to more sophisticated structures established for succession purposes, asset protection, tax efficiency, family governance or confidentiality, the team is focused on providing the best advice for each client. Our client base includes trustees, fiduciaries, settlors, beneficiaries and family offices and their advisers.

Our client base includes trustees, fiduciaries, settlors, beneficiaries and family offices and their advisers. High-net-worth clients across the globe benefit from our sensitive approach and innovative structuring.

With our Dispute Resolution team we offer a seamless contentious and non-contentious advisory service. Our contentious trusts team can help to resolve disputes concerning trusts and foundations, should the need arise.

Ogier's Trusts Advisory Group also includes relevant corporate support to structures underlying trusts.

In conjunction with our High Value Residency Team, we advise domestic and international clients on relocating to the Channel Islands, Ireland or the Caribbean.. As well as advising on buying and selling residential property and the associated estate planning, our wider services to individuals relocating their businesses and family include advising on residency applications in conjunction with trusted tax advisers, co-ordinating surveyors, architects, site and property finding professionals, as well as private banks to provide a seamless and personal service.

### Services include:

- BVI VISTA trusts
- Cayman STAR trusts
- Charitable and non-charitable purpose trusts
- Employee benefit trusts
- Estate planning
- Family office
- Guernsey and Jersey foundations
- Relocations
- Philanthropic structures
- Private trust companies
- Property
- Regulatory
- Relocations
- Reserved powers trusts
- Trusts: drafting, set up and advice





Matthew has outstanding technical ability whilst maintaining a commercial view and pragmatic approach. He is able to cut through to the heart of any issue quickly and efficiently, and nothing is too much trouble  
Chambers High Net Worth, 2023



Matt Guthrie  
Partner,  
Private Wealth

## Legal services

# Real Estate

We work on the largest, most complex real estate transactions, adding real value to clients and onshore advisers.



The team is always available to respond to a client's needs. They work hard to make things happen within tight timelines. They have a broad range of expertise and experience among the real estate team, with great leadership provided by the practice. Legal 500 EMEA, Ireland, Real Estate 2023



Ogier demonstrates a strong willingness to work to a very tight closing timeframe. Their advice is exceptional, and they clearly outline all risks and provide strong guidance. Legal 500, Real Estate, 2023



They are very confident and very nice to deal with. They are very prompt and commercial in their responses. Real Estate client feedback

Ogier's team holds a leading position in the market and has considerable experience advising on large scale real estate transactions, as well as real estate structuring and financing.

Our full service real estate and property law team advises developers, landlords and institutional investors on major property transactions, and has significant experience in relation to complex structures including real estate and other investment funds.

Our services include the establishment, structuring and regulation of a wide variety of real estate investment structures, the sale and acquisition of real estate investment structures and vehicles, development projects (including innovative costs funding mechanisms) and on-going legal and administration services to real estate investment structures.

Across our jurisdictions, our focus is on getting the deal done whilst at the same time achieving the best commercial outcome for our clients. We pride ourselves on our commercial awareness, shown best through our recommendations and client endorsements.

### Services include:

- Property finance acting for both lenders and borrowers
- Property disputes and insolvency issues, including building disputes, lease dilapidations, planning appeals and realising security over real property
- Acquisitions and development projects
- Multi-party, joint venture and single investor structures
- Sales and lettings of large scale commercial and residential projects
- Property securitisation
- Commercial and residential portfolio acquisitions and disposals
- Advice on the full spectrum of real estate funds with commercially focused tax and regulatory advice
- Formation and ongoing administration of companies, partnerships and trusts for the finance, acquisition, holding and securitisation of commercial and residential property

## Case studies

£47.2m

Legal & General  
Investment  
Management

### Urban Logistics

Ogier provided Jersey legal advice for Urban Logistics REIT plc on the acquisition of seven distribution properties for a total of £47.2 million from Legal & General Investment Management.

The transaction, effected through the acquisition of a Jersey property unit trust, involved a number of law firms across Jersey, England and Scotland, with Ogier working closely with Urban Logistics' onshore counsel, Wedlake Bell.

5

acre square office  
development

### City of London

Ogier acted as Jersey legal counsel on a complex deal which concluded in the purchase of the prestigious Five Acre Square office development in the City of London.

Ogier advised on all corporate, regulatory, structuring and finance aspects of the deal, which involved the purchase of units in a JPUT (Jersey Property Unit Trust), the settlement of existing financing as well as putting in place new financing and the relevant security.

£140m

financing deal

### The Collective

Ogier provided Jersey legal and corporate administration advice on a new £140 million financing deal for innovative co-living operator, The Collective, to expand their global property interests.

The Collective will use the finance package to acquire additional development sites, with a particular focus on the UK, Germany, Ireland and the US. The Ogier team comprised of real estate legal teams and our corporate administration business, Ogier Global. English legal advice was provided by CMS Cameron McKenna Nabarro Olswang LLP.

## Legal services

# Tax

Ogier's Tax team draws together partners with specific tax expertise, who are also recognised in the world of corporate law. First and foremost, they understand business.



Highly Recommended  
For Corporate Tax.  
Leaders League 2024



I would describe them  
in 3 words: friendly,  
approachable and  
proactive.  
Legal 500, UK, 2024



Holistic approach  
covering multiple  
disciplines providing a  
resourceful and cost  
and time effective  
service. Their ability to  
draw on wide-reaching  
expertise within the  
firm ensures a client's  
requirements are met  
and, more often than  
not, problems addressed  
in a comprehensive and  
detailed way  
Legal 500 2024

Ogier works hand in hand with tax departments at onshore law and accountancy firms on cross-border advisory and transactional tax matters. We work with private equity and venture capital firms, investment funds, multinational corporate groups and high net worth individuals, with the capacity to advise on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

We provide cross-jurisdictional analysis on which jurisdiction is most appropriate to businesses setting up in our locations and offer practical experience of the impact of tax residence.

### Tax advice for:

- Hybrid finance instruments, hybrid structures and partnerships
- Luxembourg fund-type vehicles (AIFs)
- Private equity, real estate and hedge funds
- Private wealth: trusts, companies, foundations
- Redomiciliation and migration of companies and trusts
- Securitisation
- Structured finance
- Tax claims and refunds



Our partner-led teams advise clients across sectors on a full range of tax matters including regulatory requirements, tax residence and economic substance legislation.



Aurelie Clementz  
Partner,  
Tax

## Legal services

# Regulatory

The regulatory environment is increasingly complex and is often challenging for regulated businesses.

Specialist legal support is frequently required to advise on regulatory change or to consider the right response to potential issues.

Ogier strives to ensure that our clients not only remain in compliance with their regulatory obligations but that they receive forewarning and practical advice regarding the implementation of regulatory proposals, initiatives and reforms.

We have long-standing and professional relationships with industry regulators in the BVI, Cayman Islands, Guernsey, Ireland, Jersey and Luxembourg which is coupled with our wealth of experience assisting some of the world's largest financial services businesses in implementing change to meet the requirements of new laws and regulations. We pride ourselves on balancing astute technical compliance with realistic practical implementation advice.

Ogier regularly advises clients on registration, licensing and regulatory compliance. Our team has helped to shape much of the law and regulations that impact our clients, be it through active participation in various industry bodies and regulatory committees, through consultation on new laws or direct dialogue with the regulatory body in each of our jurisdictions.

### Regulatory services include:

- Competition law
- Corporate and fiduciary services
- GDPR
- Economic substance
- Regulatory consulting

## Case studies

US\$2.7bn

value of acquisition

### Ocean Rig UDW Inc.

Ogier advised Transocean Ltd. (NYSE: RIG) on the Cayman law aspects of its successful acquisition of Ocean Rig UDW Inc. (NASDAQ: ORIG) valued at approximately \$2.7 billion, inclusive of Ocean Rig UDW Inc.'s net debt.

Transocean Ltd. is a leading international provider of offshore contract drilling services for oil and gas wells, and the acquisition results in a combined fleet of 57 floaters. The merger consideration comprised of 1.6128 newly issued shares of Transocean Ltd. plus \$12.75 in cash for each share of Ocean Rig UDW Inc.'s common stock.

US\$2bn

9 year dispute

### Carlyle Group

Ogier advised Carlyle Group over a 9 year dispute worth nearly \$2bn, with more than 187 claims pursued against Washington DC-based investment firm The Carlyle Group and CCC's seven executive and non-executive directors, the case was thought to be the largest in Guernsey's history by financial value, duration, and number of documents filed.

A judgment handed down in April 2019 has upheld the first instance judgment that the directors of Carlyle Capital Corporation (CCC) were not in breach of their duty of skill and care or their fiduciary duty and that CCC's investment manager, Carlyle Investment Management LLC (CIM) was not in breach of its contractual or tortious obligations.

## Corporate and Fiduciary services

# Ogier Global

Providing exceptional and efficient service, Ogier Global offers clients integrated legal and corporate administration services.



In addition to their legal services arm, they are also able to provide a high quality and responsive fiduciary team on the ground in Hong Kong which makes it very convenient for us since BVI/Cayman are so many hours behind us. IFLR 1000, Hong Kong, Ogier Global



A stellar job with handling clients and their incorporations. Client feedback

Our corporate and fiduciary business, Ogier Global, works closely with Ogier's partner-led legal teams to incorporate and administer a wide variety of vehicles.

Our highly experienced and responsive team of experts are able to provide a full range of services to entities based in BVI, Cayman, Dubai, Guernsey, Hong Kong, Ireland, Jersey, Luxembourg, Singapore and the United Kingdom.

Supported by market-leading technology, our entity administration platform and in-built client service portal, Ogier Connect, gives clients real-time access to statutory information and the ability to interact with the administration of their entities.

Our highly experienced and responsive team of technical experts focuses on providing the highest level of personal service, working collaboratively with clients and delivering commercial solutions in the most efficient way.

Working closely with Ogier's Banking and Finance, Corporate, Real Estate and Investment Funds legal teams, our services include:

- Accounting and Financial Reporting Services
- Corporate Services
- Fund Services
- Investor Services
- Governance Services
- Private Wealth Services
- Real Estate Services
- Regulatory and Compliance Services
- Structured Finance Services

Ogier Global's team of professionals has a proven track record in the market and strong reputations for their focus on corporate governance, regulatory compliance and data integrity.





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Monique Adams,  
Managing Director  
BVI

## Consulting services

# Ogier Regulatory Consulting

Navigating regulatory regimes is increasingly challenging. Capable, knowledgeable and experienced specialists are in short supply.

With our international team of regulatory lawyers advising on which and how laws must be complied with, our compliance consultants advise on the operational implementation of programmes to meet those legal requirements. For example, regulatory lawyers might advise a regulated client that they need a cybersecurity policy and what this should cover. Our compliance consultants will work with the client to develop and implement a policy that is tailored to the client's specific infrastructure.

For many financial services clients our advice begins with a needs assessment and review of the client's latest risk assessments. In conjunction with Ogier's regulatory legal team, we can identify applicable regulatory requirements and the appropriate course of action. We then facilitate the approval of the work required by those responsible for governance. We can be engaged in the discharge of those action points or return at a future time to review the completion, reporting any further recommendations.

### Services include:

- Advisory
- AML Officer services
- Audit (AML, Compliance)
- Training
- Remediation and monitoring



Working alongside Ogier's global team of regulatory law specialists, our legal and compliance advice is seamless, high quality and cost effective.



Owen Woolgar  
Global Head of  
Ogier Regulatory  
Consulting

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“Ogier has an incredible breadth of experience across disciplines with top people in every substantive area. They excel in client service and responsiveness.”

Legal 500

**Legal  
Corporate and Fiduciary  
Consulting**

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British Virgin Islands  
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Dubai  
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Jersey  
London  
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Singapore  
Tokyo

Ogier provides practical advice on British Virgin Islands, Cayman Islands, Guernsey, Irish, Jersey and Luxembourg law through our global network of offices. Ours is the only firm to advise on these six laws. We regularly win awards for the quality of our client service, our work and our people.

Ogier Global is Ogier's corporate administration business.

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Regulatory information can be found at [ogier.com](https://www.ogier.com)