



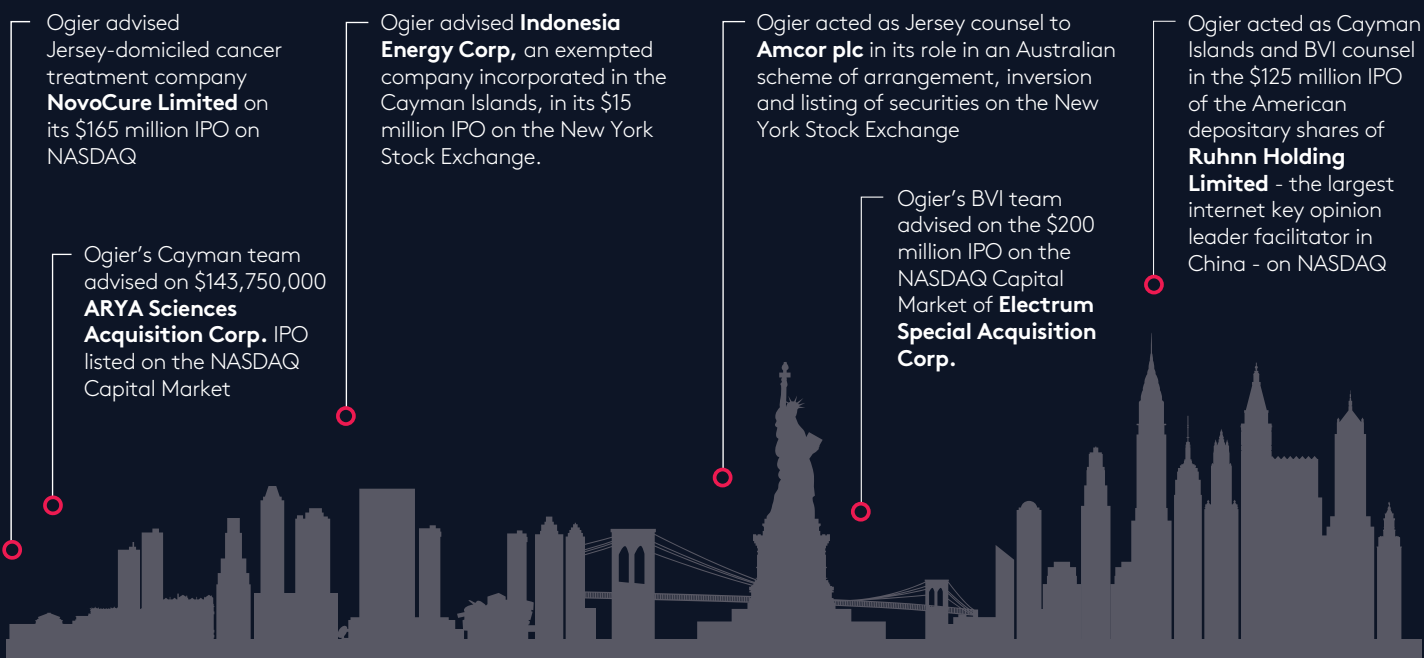
NYSE and NASDAQ listings – bridging US, Asian and European timezones

Ogier's global equity capital markets team has significant experience in advising on the listings of both operating companies and special purpose acquisition companies (SPACs) on NYSE and NASDAQ.

With record setting years in 2017 and 2018 for SPAC offerings in the United States, strong demand continued into 2019 alongside a

healthy cross-border deal flow facilitating a stream of major IPO mandates. We anticipate that robust SPAC activity will continue into 2020.

With offices in the Caribbean, Channel Islands, London, Europe and Hong Kong, our international legal teams seamlessly bridge the US, Asian and European time zones.



Ogier's work on large and complex energy sector SPAC shortlisted for M&A deal of the year

In its largest and most complex BVI SPAC acquisition to date, Ogier's BVI team was counsel to NASDAQ-listed National Energy Services Reunited Corp. on its acquisition of Gulf Energy SAOC and National Petroleum Services, a deal shortlisted for M&A deal of the year in the IFLR Middle East Awards 2019.

"Working with a company and its management team from creation, through to public offering then a major acquisition in a relatively short period was tremendously exciting and almost unique to the SPAC world," said lead partner **Michael Killourhy**.

Ogier advises on NYSE listing and \$4.2 billion merger of Clarivate Analytics with Churchill Capital Corp

Ogier advised Clarivate Analytics on the Jersey law aspects of the merger and listing of the newly incorporated Jersey company, Clarivate Analytics plc. The new company is one of a growing number of Jersey companies admitted to trading on the NYSE.

"The increased interest in using Jersey companies for listings on the US markets shows a growing acceptance of the jurisdiction and an understanding of the benefits in using such vehicles," said lead partner **Richard Daggett**.

Meet the team



Cynthia Anandajayasekeram
Partner
+1 345 815 1846

cynthia.anandajayasekeram@ogier.com



Michael Killourhy
Partner, BVI
+1 284 852 7309

michael.killourhy@ogier.com



Simon Schilder
Partner, BVI
+44 1534 514298

simon.schilder@ogier.com



Bradley Kruger
Partner, Cayman
+1 345 815 1877

bradley.kruger@ogier.com



Bryon Rees
Partner, Guernsey
+44 1481 752312

bryon.rees@ogier.com



Raulin Amy
Partner, Jersey
+44 1534 514239

raulin.amy@ogier.com



Simon Dinning
Partner, Jersey
+44 1534 514251

simon.dinning@ogier.com



Nathan Powell
Partner, Hong Kong
+852 3656 6054

nathan.powell@ogier.com



Bertrand Geradin
Partner, Luxembourg
+352 2712 2029

bertrand.geradin@ogier.com

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at ogier.com

Ogier