



## Ogier Legal and Ogier Global Solutions for collateralised loan obligations in the Cayman Islands

The Cayman Islands is well known in the collateralised loan obligations (CLOs) market, particularly in North America, due to its reputation as a sophisticated, creditor-friendly jurisdiction. The recent removal of the Cayman Islands from the EU's list of "high-risk third countries" further enhances this reputation given that EU financial institutions will no longer be prohibited from establishing securitisation vehicles in the Cayman Islands. Ogier, alongside Ogier Global, provides a full service offering to CLO issuers and co-issuers that are established in Cayman Islands.

Our team draws on a broad range of expertise including legal, regulatory and listing experience, combined with a tailored fiduciary offering, suited to the needs of all clients.



### Ogier Legal Services

Drawing on our team's extensive experience working with arrangers, managers and issuers, we provide guidance on Cayman Islands legal and regulatory frameworks to issuers, arranging banks, sponsors, and asset managers on every facet of CLO transactions. From warehouse stage to public takeout, we leverage an integrated legal and fiduciary services business offering.

Our legal team in the Cayman Islands offers expert advice on all structured finance matters related to CLOs. From the initial structuring

stage through to execution, our lawyers provide guidance on transaction documentation and compliance with all applicable Cayman Islands regulatory requirements. We ensure that our clients' transactions are executed efficiently and effectively, meeting their strategic objectives.

Working closely with our colleagues in other jurisdictions such as Ireland and Luxembourg, we are uniquely positioned in the Cayman Islands to provide a truly global service to investment managers who are looking to access a variety of markets.



### Ogier Global's Debt Capital Markets Services

Ogier Global provides a range of corporate fiduciary services to special purpose vehicles (SPVs), in the Cayman Islands, ensuring the efficient administration and governance of CLO structures. Our team offers tailored solutions for SPVs including incorporation services, provision of experienced directors, company secretarial and registered address services, share trustee services and regulatory reporting as required.

Our expert governance team ensures that SPVs are compliant with their local obligations along with the transactional covenants under the indenture. Ogier Global's comprehensive range of local services covers the lifecycle of the SPV, from warehousing and ramp-up, through to amortisation and redemption. Our capital markets experts are on hand to assist managers with the efficient running of their SPV.



### Listing Services

Our listing agency services facilitate the listing of CLO securities on the Cayman Islands Stock Exchange where Ogier can act as a listing agent as well as generally advising on the listing.

### Key contacts



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### How Ogier can help

Ogier's integrated approach ensures that our clients receive tailored, jurisdiction-specific solutions for their CLO transactions, supported by a global team of experts.

# Ogier