



## Ogier Technology and Web3 services for clients in Asia

Ogier's global Technology and Web3 team assists clients with creating, launching, funding and evolving their digital and decentralised projects and implementing blockchain and cryptocurrency related investment products.

We have had a presence in Hong Kong since 2007 and our industry-leading investment fund and digital asset/web3 lawyers and corporate administration professionals can provide innovative, end-to-end solutions to meet each client's distinct set of regulatory and commercial demands.

Our multi-disciplinary team advises the world's largest virtual asset investment businesses, including virtual asset funds, managers, lenders, traders, consultants, brokers and custodians.

### Our Experience



#### Full-service firm

We offer a full service from assisting with launching of virtual asset funds, decentralised autonomous organisations (**DAOs**) and decentralised finance (**DeFi**) to advising on evolving regulation for virtual assets service providers (**VASPs**).



#### Virtual asset funds

On launching of virtual asset funds, we offer Chinese and English-language support to crypto fund managers, from crypto natives through to traditional fund managers expanding their remit into the digital asset space, who wish to take advantage of Ogier's global network and extensive experience in the investment fund and digital asset/web3 industry.



#### DAO and DeFi projects

We use flexible and innovative structures to help launch and support new DAOs, including advising on the formation of Cayman Islands foundation companies and advising existing operational DAOs and other governance models. We can assist with decentralised projects related to decentralised exchanges and other decentralised protocols and platforms, including in relation to any token issuances by such projects.



#### VASP regulation and token issue

Our global team offers cross-border advice on evolving regulation for VASPs and is well placed to assist VASPs, including trading platforms and exchanges, in obtaining registration or licensing to conduct virtual asset services and token issuances in any of our relevant jurisdictions. We also offer AML advice, VASP registration, licencing and general regulatory advice in respect of these jurisdictions.



#### Digital asset legislation

We have very close relationships with the regulators in both BVI and Cayman and are involved in the consultation and drafting of all of the key statutory developments in the digital assets industry in both of these jurisdictions. This gives our legal teams unparalleled insight and access to these local regulators, including their views, interpretation and desired implementation of the key digital asset legislation on an ongoing basis.



#### Global footprint

With a global footprint of 13 offices – including five across Asia's leading financial centres – we are uniquely positioned to provide market insights and an overview of relevant regulatory changes. We can also offer wider access to the service providers best suited to our clients' objectives - all provided in an effective and timely manner.

## 5 things to know about our Technology and Web3 services



### Virtual asset funds

We advise fund managers, including crypto natives to traditional fund managers, in relation to all aspects of a virtual asset fund launch, from structuring to regulatory matters



### VASP regulation

Our global regulatory team can offer cross-border advice on evolving regulation for VASPs in any of our relevant jurisdictions



### Decentralised projects

We structure and implement unique, flexible and innovative structures to help launch new decentralised Web3 projects including in DeFi, DePIN and GameFi



### Token launches

We can assist with all stages of a token launch, including private sales, airdrops and grants of tokens and non-fungible tokens (NFTs)



### Fundraising

We assist with a variety of fundraising activities, including private and seed-round fundraising for token launches, raising capital via simple agreements for future tokens/equities, as well as subsequent token launches and series financing

## 5 things to know about Ogier



Ogier provides clients in Asia with a full-service offering, with a focus on international finance and corporate law, investment funds, private equity, venture capital, Technology and Web3, mergers and acquisitions, capital markets, private wealth and dispute resolution



We have a global team of more than 1,000 people and a network of 13 offices spanning Asian, US, European and Middle Eastern time zones, meaning we are able to provide seamless coverage around the clock on time-critical matters



We are the only firm to advise on a unique combination of BVI, Cayman Islands, Guernsey, Irish, Jersey and Luxembourg laws



We regularly win recognition for our outstanding work – Ogier was named Offshore Law Firm of the Year at the ALB Hong Kong Law Awards 2023, and Best Offshore Law Firm at the HFM Asia Services Awards for three consecutive years (2022, 2023 and 2024), and four of our Hong Kong partners were included in the ALB Offshore Client Choice List 2023



We have a multi-disciplinary Technology and Web3 team with considerable experience navigating the cryptocurrency, blockchain and other innovative technologies space, helping clients match the pace of development by offering practical solutions

## Deal highlights

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- Advising Ryze Labs (formerly, Sino Global Capital, one of the cornerstone investors of FTX among Softbank Group and Temasek Holdings) on the launch of High Ridge Liquid SPC and its first sub-fund
- Advising Old Fashion Research, founded by former Binance CFO, on US\$100m venture capital fund launch
- Advising CPIC Investment Management, part of the state-owned China Pacific Insurance Group, on the launch of Pacific Waterdrip Digital Asset Fund SPC in collaboration with Waterdrip Capital and its five sub-funds
- Advising TON Ventures on the launch of their first venture capital fund
- Advising one of the largest quantitative trading firms (with a billion-dollar daily trading volume) on the setup of its family office and the launch of its first flagship fund
- Advising a number of decentralised projects on the TON blockchain on their DAO setups and token launches
- Advising Backpack Exchange on its equity fundraising
- Advising SevenX Ventures on the launch of its fourth venture capital fund
- Advising Revo Digital Family Office on the setup of tailored cryptofund structures for its high-net-worth clients
- Advising SNZ Capital, a crypto-native and community-oriented incubator and venture capital firm, on the launch of two virtual asset venture capital funds
- Advising Kryptanium Capital, founded by former Matrixport Ventures co-founder, on the launch of Kryptanium Capital SPC and its first sub-fund
- Advising one of the biggest family offices in Hong Kong on the launch of its first crypto fund
- Advising JSquare on the launch of its first venture capital fund to invest in companies focused on facilitating blockchain mass adoption, and empowering future Alpha in Web3
- Advising Satori Research, a market maker and algorithmic trader specialised in market neutral strategies with presence in Hong Kong and Tokyo, on the launch of its first crypto quant fund
- Advising the Asia based partners of Hack VC, one of the earliest venture capital firms to focus on Web3, on the firm's feeder fund launch in Asia
- Advising Pioneer Asset Management Limited (part of Tykhe Capital Group) on the launch of PRINCE tokens, the first real estate security token offering (STO) in Hong Kong, and the launch of a number of other tokenised funds
- Advising Cogito Finance on the launch of tokenised money market funds
- Advising IOSG Ventures, a pioneering crypto fund founded in 2017, on the launch of a BVI feeder fund
- Advising Matrixport Ventures on the launch of Matrixport Venture Fund I, L.P. that focuses on investing in equity securities and digital assets of blockchain start-ups companies
- Advising L2 Capital on the launch of a venture capital fund and crypto quant fund
- Advising Bankless Ventures (founders of Bankless Media) on the launch of BVC Digital Opportunities Fund, an early-stage Web3 focused venture fund
- Advising Collab + Currency on the launch of their Cayman Feeder Fund and Master Fund, for their fourth social and consumer focused Web3 venture fund
- Advising Hydra Ventures on the launch of their Web3 and DAO infrastructure focused investment DAO
- Advising SeedClub Ventures (founders of SeedClub DAO) on the launch of their investment DAO which focuses on backing early-stage founders building at the intersection of Web3 and community.
- Advising LTP, Asia's leading digital assets prime broker, on setting up Liquidity Investment SPC and its sub-funds
- Advising Sinohope Asset Management (Hong Kong) Limited, a Hong Kong SFC-licensed virtual assets investment manager, on the launch of a number of crypto funds
- Advising on the establishment of T Fund, focusing on investing in The Open Network (TON) blockchain ecosystem
- Advising on various BVI and Cayman VASP registrations
- Advising Nasdaq-listed SPAC Blue Safari Group Acquisition Corp. in its de-SPAC merger with Bitdeer Technologies Holding Company, a world-leading technology provider in the cryptocurrency mining industry
- Advising the joint liquidators of Three Arrows Capital Ltd (in liquidation)
- Advising Tools for Humanity and Worldcoin Foundation and World Assets on the launch and continued operations of the "World" project.
- Advising Matrixport and Layerzero in connection with the launch of Verified USD, a tokenised real-world asset (RWA) back stablecoin built for modern finance

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## Key contacts



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