

Trust Essentials - December 2018

Newsletters - 18/12/2018

Take nothing for granted - legal privilege and internal investigation

Legal privilege is a topic that is particularly relevant to regulated providers of trust company business in the context of investigations they may face and the duty of candour owed to their regulators.

Read the full article here: [Legal privilege and internal investigation](#)

Beneficiaries' rights to trust information in Guernsey

Ogier is proud to sponsor the STEP Guernsey lecture series, where Penningtons recently explained the UK's position on how a trustee should react when beneficiaries ask a trustee for documents or information relating to the trust. This article considers the topic from a Guernsey perspective.

Read the full article here: [Beneficiaries' rights to trust information in Guernsey](#)

Establishing a Family Office in Jersey

Design, structure, substance, employment, premises, relocation, regulation and charter - there are several interlinked considerations in respect of Family Office establishment. This piece by specialist managing associate Josephine Howe covers the key questions to ask.

Read the full article here: [Establishing a Family Office in Jersey](#)

Cayman STAR Trusts

It's been more than two decades since the Cayman Special Trusts (Alternative Regime) Law brought

to life the STAR Trust. In this piece partner Anthony Partridge considers what twenty years' experience tells us about how they differ from conventional trusts and how they are used.

Read the full article here: [STAR Trusts - how they differ from conventional trusts](#)

Increased transparency between trustee and settlor

The issue of confidentiality in relation to trusts has been much discussed recently, with the introduction of reporting requirements such as the Common Reporting Standard. While initially causing some consternation, the need to report appears to be gaining acceptance, as partner Sally Edwards explains.

Read the full article here: [Disclosure or education? Increased transparency between trustee and settlor may lead to a reduction in disputes](#)

The rise of the semi contentious practitioner

The 1970s, 1980s and 1990s saw a surge in the number of trusts being established in Guernsey and Jersey as a result of a number of factors - partner Gavin Ferguson and senior associate Alice Bricogne explain why issues that require a semi-contentious practitioner's attention are now popping up.

Read the full article here: [Trust clinic: the semi contentious practitioner will see you now](#)

Top-tier ranking for Ogier's "meticulous" Cayman trusts team

Ogier's 'responsive, meticulous and knowledgeable' Private Client and Trusts team has been promoted to the top tier in the latest Legal 500 guide.

Read the full article here: [Top-tier ranking for Ogier's "meticulous" Cayman trusts team](#)

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive

study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

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