



奥杰助力深圳市卓越商业管理有限公司发行本金为1亿美元的绿色债券 Ogier advises Excellence Commercial Properties Co Ltd on its US\$100 million green bond offering (Chinese)

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奥杰担任Excellence Commercial Management Limited的开曼法律顾问，就其成功发行的2025年到期本金总额为1亿美元按年利率4.3%计息的信用增级担保绿色债券(绿色债券)提供开曼法律意见。该绿色债券由深圳市卓越商业管理有限公司提供担保，由招商永隆银行有限公司深圳分行提供不可撤销的信用证支持。

深圳市卓越商业管理有限公司是中国领先的商业地产开发商和运营商，专注于在中国(尤其是深圳)的黄金地段开发和运营大型城市商业综合体。

该绿色债券发行的净收益将根据公司的绿色可持续融资框架用于公司现有离岸债务的再融资。根据该框架的规定，框架下发行的债券将符合《国际资本市场协会2021绿色债券原则》、《2021社会责任债券原则》及《2021可持续发展债券指引》。

深圳市卓越商业管理有限公司制定该框架旨在展示其如何通过绿色和社会融资交易为新项目和现有项目提供资金，从而产生积极的环境影响并促进可持续实践。

该项目由奥杰香港团队的顾问律师黄颖(Rachel Huang)主导，公司全球企业主管Nathan Powell和律师助理吴秀暖(Vicky Wu)和邓景阳(Kingston Tang)提供支持。

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