



Cross-serviceline Ogier team advises on the establishment of multiple private funds

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Ogier's cross-service line capabilities are showcased in the case of our long-standing client, a family office based in Switzerland, the UK and Jersey (estimated wealth approximately \$30 billion).

Our Investment Funds team advised in respect of a number of investment-related matters, including the establishment of a Jersey Private Fund to invest in UK commercial real estate, the establishment of a Jersey Expert Fund to invest in a portfolio of hedge funds, the restructuring of a series of 'friends and family' private equity funds and the establishment of a Jersey Private Fund to invest in insurance-linked securities.

Ogier's non-contentious regulatory team advised in relation to the applicability of Jersey's economic substance rules to the family holding structures, fund management entities and co-investment arrangements as well as in relation to the application of the anti-money laundering framework.

Our Private Wealth team led in respect of the establishment and operation of employee incentive and carried interest arrangements.

Ogier's Banking and Finance team acted for a number of the client's fund structures, as borrowers, advising as to fund finance matters, including security arrangements.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide

legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

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