



Ogier advises family office on the establishment of a Jersey investment management company

Deals - 10/06/2021

Ogier has advised the principal of a family office on the establishment of a Jersey investment management company to construct a portfolio of investments in innovative companies developing the 'next generation of industry leaders', with an emphasis on iconic and defensible brands that have demonstrable ability to weather multiple market cycles.

Advice included the applicability of the Financial Services (Jersey) Law 1998 to the investment manager, the ability for employees to co-invest with the family and the applicability of Jersey's private funds regime.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



Raulin Amy

Partner

Jersey

E: raulin.amy@ogier.com

T: [+44 1534 514239](tel:+441534514239)



Emily Haithwaite

Group Partner, Ogier Legal L.P.

Jersey

E: emily.haithwaite@ogier.com

T: [+44 1534 514072](tel:+441534514072)



Jonathan Hughes

Partner

Jersey

E: jonathan.hughes@ogier.com

T: +44 1534 514336

Related Services

Private Wealth

Private Wealth and Jersey Private Funds

Legal

Related Sectors

Family Office

Trusts Advisory Group