

SPAC 2022 101000 Hong Kong updates listing regime for SPACs from 1 January 2022 (Simplified Chinese)

News - 30/12/2021

Hong Kong Stock Exchange (HKEX) has updated its listing regime for SPACs from 1 January 2022. The new regime will allow SPACs to list on the Main Board of HKEX under Chapter 18B.

SPACs will be able to IPO on the Main Board of HKEX under Chapter 18B from 1 January 2022. This will provide SPACs with a more flexible and efficient listing regime.

SPAC

SPAC

SPAC

SPAC

- SPAC
- SPAC

i. 75%

ii. 75% 20

SPAC

- SPAC SPAC SPAC

SPAC

- SPAC 20% 10%

SPAC 30%

- SPAC 50%

SPAC

- SPAC SPAC SPAC

i. 6/9

ii. 10%

- SPAC 6/9

- SPAC

SPAC

- SPAC SPAC

- SPAC 10

- SPAC SPAC SPAC SPAC

i. SPAC 20%

ii. 30 20 6

SPAC

- IPO

- SPAC

i. SPAC

- SPAC

SPAC

- 100 300

SPAC

BVI SPAC SPAC 2020 IPO 60% BVI 2022 SPAC

(BVI) SPAC SPAC

SPAC

- Nova Vision Acquisition Corp 5750 IPO
- Coliseum Acquisition Corp 1.5 IPO
- ITHAX Acquisition Corp 2.415 IPO
- Venus Acquisition Corporation 4600 IPO
- Arya Sciences Acquisition Corp IV 1.3 IPO (Perceptive Advisors SPAC - Arya Sciences Acquisition II 2020 8 1.3 2021 2 Nautilus Biotechnology - 3.5 Arya Sciences Acquisition II 2020 10 Cerevel Treeutics Arya Sciences 2020 7 Immatrics BioTechnologies 2.53
- Kismet Acquisition Two Corp / Kismet Acquisition Three Corp - Kismet Acquisition Two 2.3 Kismet Acquisition Three 2.875
- Aries I Acquisition Corporation 1437.5 IPO

SPAC

- Blue Safari Bitdeer Technologies Holding Company
- Kismet One Corp Nexters Global Limited
- Arya Sciences Acquisition Corp III Nautilus Biotechnology
- Arya Sciences Acquisition Corp II Immatrics BioTechnologies GmbH
- Bison Capital Acquisition Corp Xynomic
-

- Pacific Special Acquisition Corp 太平洋特殊收購有限公司 Borqs International Holding Company 博格斯國際控股有限公司
- BGS Acquisition Corp 黑鑽石收購有限公司 Black Diamond Holdings LLC 黑鑽石有限公司

2021年12月，Nathan Powell 先生曾擔任 2021 年 SPAC 及 2022 年 SPAC 的監管顧問。

“ 2021 年 SPAC 及 2022 年 SPAC 的監管顧問 BVI 的 SPAC 及 SPAC 的監管顧問 SPAC 的監管顧問 ”

SPAC 及 SPAC 的監管顧問

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