



SPAC 2022 1 1 Hong Kong updates listing regime for SPACs from 1 January 2022 (Simplified Chinese)

News - 30/12/2021

Hong Kong Stock Exchange SPAC 2022 1 1 SPAC 18B

SPAC IPO

SPAC

SPAC

SPAC

- SPAC
- SPAC

i. 75%

ii. 75 20

- SPAC SPAC SPAC

- SPAC 20%

- 2022年12月31日，SPAC的估值为1.5亿美元

- 2022年12月31日，SPAC的估值为1.5亿美元

估值百分比	估值SPAC (亿美元)
25%	20
15%	20-50
10%	50-70
7.5%	70

- 2022年12月31日，50% PIPE估值为80亿美元，80% PIPE估值为80亿美元

SPAC估值

- SPAC估值为1.5亿美元，SPAC估值为1.5亿美元，SPAC估值为1.5亿美元

- SPAC估值为1.5亿美元，SPAC估值为1.5亿美元，SPAC估值为1.5亿美元

估值

- SPAC估值为1.5亿美元，SPAC估值为1.5亿美元，SPAC估值为1.5亿美元

估值

- 100%估值为100亿美元，300%估值为300亿美元

SPAC估值

2022年12月31日，BVI估值为1.5亿美元，SPAC估值为1.5亿美元，2020年IPO估值为60% BVI估值为1.5亿美元，2022年SPAC估值为1.5亿美元

(BVI) SPAC估值为1.5亿美元，SPAC估值为1.5亿美元

SPAC

- Nova Vision Acquisition Corp 5750 IPO
- Coliseum Acquisition Corp 1.5 IPO
- ITHAX Acquisition Corp 2.415 IPO
- Venus Acquisition Corporation 4600 IPO
- Arya Sciences Acquisition Corp IV 1.3 IPO (Perceptive Advisors SPAC - Arya Sciences Acquisition III 2020 8 1.3 2021 2 Nautilus Biotechnology - 3.5 Arya Sciences Acquisition II 2020 10 Cerevel Treutics Arya Sciences 2020 7 Immatix BioTechnologies 2.53
- Kismet Acquisition Two Corp Kismet Acquisition Three Corp-Kismet Acquisition Two 2.3 Kismet Acquisition Three 2.875
- Aries I Acquisition Corporation 1437.5 IPO

SPAC

- Blue Safari Bitdeer Technologies Holding Company
- Kismet One Corp Nexters Global Limited
- Arya Sciences Acquisition Corp III Nautilus Biotechnology
- Arya Sciences Acquisition Corp Immatix BioTechnologies GmbH
- Bison Capital Acquisition Corp Xynomic
- Pacific Special Acquisition Corp Borqs International Holding Company
- BGS Acquisition Corp Black Diamond Holdings LLC

Nathan Powell “2021 SPAC SPAC SPAC 2022 SPAC SPAC SPAC”

“ SPAC BVI SPAC SPAC SPAC ”

SPAC SPAC

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



[Nathan Powell](#)

Partner □□□

[Hong Kong](#)

E: nathan.powell@ogier.com

T: [+852 3656 6054](tel:+85236566054)



[Rachel Huang](#)

Partner

[Hong Kong](#)

E: rachel.huang@ogier.com

T: [+852 3656 6073](tel:+85236566073)



[Janice Chu](#) □□□

Counsel

[Hong Kong](#)

E: janice.chu@ogier.com

T: [+852 3656 6023](tel:+85236566023)