

SPAC 2022 1 1 Hong Kong updates listing regime for SPACs from 1 January 2022 (Simplified Chinese)

News - 30/12/2021

Hong Kong Stock Exchange SPAC 2022 1 1 SPAC 18B

SPAC IPO

SPAC

SPAC

SPAC

- SPAC
- SPAC
 - i. 75%
 - ii. 75% 20

- SPAC SPAC SPAC

- SPAC 20% 10%

ii. 50% PIPE 80 80

SPAC

- SPAC SPAC SPAC
- SPAC SPAC SPAC

- SPAC

- 100 300

SPAC

BVI SPAC SPAC 2020 IPO 60% BVI 2022 SPAC

(BVI) SPAC SPAC

SPAC

- Nova Vision Acquisition Corp 5750 IPO
- Coliseum Acquisition Corp 1.5 IPO
- ITHAX Acquisition Corp 2.415 IPO
- Venus Acquisition Corporation 4600 IPO
- Arya Sciences Acquisition Corp IV 1.3 IPO (Perceptive Advisors SPAC - Arya Sciences Acquisition III 2020 8 1.3 2021 2 Nautilus Biotechnology 3.5 Arya Sciences Acquisition II 2020 10 Cerevel Treutics Arya Sciences 2020 7 Immatix BioTechnologies 2.53
- Kismet Acquisition Two Corp Kismet Acquisition Three Corp - Kismet Acquisition Two 2.3



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