



## Ogier advises Wharf Real Estate Investment on US\$3 billion medium term note programme and subsequent notes issues

Deals - 29/05/2020

Ogier's corporate team in Hong Kong has acted as counsel to Wharf REIC Finance (BVI) Limited.

The Ogier team, led by partner Nathan Powell and senior associate Cecilia Li, provided BVI and Cayman legal advice in relation to a US\$3 billion guaranteed medium term note programme, guaranteed by Wharf Real Estate Investment Programme.

Two subsequent notes issues fell under this medium term note programme. The first an issuance of US\$450 million 2.375% guaranteed notes due 2025. The second, an issuance of US\$300 million 2.875% guaranteed notes due 2030.

Our team worked alongside Deacons, who acted as the issuer's international counsel, and Linklaters, who acted as the joint bookrunner's counsel.

### About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

### Disclaimer

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