



## Ogier advises China Travel Service on its US\$900 million guaranteed notes offering

Deals - 30/04/2020

Ogier's corporate team in Hong Kong acted as BVI counsel to China National Travel Service Group Corporation Limited on its US\$900 million guaranteed notes offering for Sunny Express Enterprise Corporation.

This was comprised of two issuances. The first, an issue of 2.625% guaranteed notes due 2025 in the principal amount of US\$300 million. The second, an issue of 3.125% guaranteed notes due 2030 in the principal amount of US\$600 million. Both were guaranteed by the China National Travel Service Corporation Limited.

Our team worked alongside Linklaters, who acted as the issuer's international legal counsel, and Clifford Chance, who acted as the underwriter's legal counsel.

### About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

### Disclaimer

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### Meet the Author



Nathan Powell

Partner 合伙人

Hong Kong

E: [nathan.powell@ogier.com](mailto:nathan.powell@ogier.com)

T: +852 3656 6054

## Key Contacts



Cecilia Li

Partner 合伙人

Hong Kong

E: [cecilia.li@ogier.com](mailto:cecilia.li@ogier.com)

T: +852 3656 6010

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