



Legal, tax and regulatory advice to Luxembourg master-feeder structure

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Ogier's Luxembourg funds team provides legal and tax advice as well as regulatory assistance to a Luxembourg master-feeder fund structure which pursues an investment policy focused on originating, underwriting, and investing in a diversified portfolio of primarily senior secured corporate credit and debt instruments consisting of term loans, asset backed loans, sale leasebacks (or the functional equivalent) located or operating primarily in the United States and other jurisdictions where the legal system is based on English common law.

The fund's investments aim to comply with the US based investment manager's Impact, Environmental, Social and Governance Policy, which seeks to integrate environmental, social and governance factors, along with other criteria into the underwriting process at the time of the investment. Ogier also advises the fund in complying with its various SFDR legal obligations.

The team is led by partner Anne-Gaëlle Delabye, assisted by William Jean-Baptiste, Walid Sharara, Eléonore Galleron and Milan Hauber.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

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