



Ogier advises on \$253,000,000 ARYA Sciences Acquisition Corp business combination with Immatics Bio

News - 21/07/2020

Ogier's Cayman Islands team has advised ARYA Sciences Acquisition Corp. (ARYA), a special purpose acquisition company sponsored by Perceptive Advisors, LLC, on its business combination with Immatics Biotechnologies GmbH, a clinical-stage biopharmaceutical company active in the discovery and development of T cell redirecting cancer immunotherapies.

The business combination was effected by way of merger and share exchange. None of the ARYA's shareholders redeemed their shares in connection with ARYA's shareholder approval. Proceeds from the transaction were approximately \$253 million, which included funds held in ARYA's trust account and certain private investment.

As a result of the business combination, the combined company is now known as Immatics N.V. and its shares currently trade on the Nasdaq Capital Market.

Ogier's team was led by partner Angus Davison.

Angus said: "We are delighted to have worked with ARYA and to have been able to offer our expertise on such a significant transaction."

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Meet the Author



[Angus Davison](#)

Partner

[Cayman Islands](#)

E: angus.davison@ogier.com

T: [+1 345 815 1788](tel:+13458151788)

Related Services

[Corporate](#)

[Mergers and Acquisitions](#)

[Equity Capital Markets](#)

[Legal](#)