



# Ogier advises on digital transformation company purchase

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Ogier has advised a world-leading private equity investment group with a diverse portfolio on the acquisition of a £150 million majority stake in a digital transformation company.

Ogier Luxembourg advised on both the corporate and finance aspects of the transaction consisting of the establishment of the six Luxembourg SPVs involved in the acquisition of the target company, the review and negotiation of all the financing documents (including the related facility agreement and related security documents) and the establishment of tailor-made mechanisms for the implementation of over 600 individuals management investment plan at the Luxembourg level.

Partner Laurent Thailly led the Ogier team and was assisted by Nicolas Mille and Sandra Mohand-Oussaid.

## About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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