Ogier

Ogier advises on acquisition of satellite communication company

Deals - 20/02/2019

Ogier is advising one of the world's leading private equity investment groups on the US\$ 3,400,000,000 acquisition of a satellite communication company, in conjunction with a consortium of other private equity investors.

The transaction also involves a number of US, UK and Canadian investment funds and requires jurisdictional advice from Luxembourg, Guernsey and the UK.

Ogier is advising on the corporate and finance legal aspects of the transaction including the establishment of the Luxembourg vehicles involved in the acquisition, the review and negotiation of all the corporate and financing documents and the establishment of tailor-made mechanisms for the implementation of a management incentive program and the optimisation of the structure. Ogier is also providing advice on the Guernsey legal aspects of the transaction.

The Luxembourg team is being led by Laurent Thailly, assisted by Nicolas Mille, Sarah Verlende and Caleb Holder.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

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