Ogier

Ogier advises complex debt restructuring of medical company

Deals - 31/01/2020

Ogier has advised on a very complex debt restructuring for a property company financing, having previously advised the borrowers and guarantor group with respect to their global financial restructuring, including their existing debt and new financing being made available, pursuant to multiple loan facilities, swap loan facilities and note issuances, as well as the related security and intercreditor arrangements.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under Legal Notice

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