



Ogier advises TMF Group on purchase of State Street's Private Equity and Real Estate business

Deals - 14/01/2019

Ogier has advised TMF Group B.V. on the acquisition (subject to regulatory approval) of State Street's Private Equity and Real Estate (PERE) fund servicing business in the Channel Islands which is a key milestone in TMF Group's drive to further grow its PERE fund administration business.

A cross-border Ogier team led by Jersey based partners Matthew Shaxson and Sara Johns and Guernsey partner Bryon Rees advised on matters of Jersey and Guernsey law that involved corporate, funds, property and employment specialisms and required a detailed understanding of the regulatory and funds regimes in both Jersey and Guernsey

Matthew Shaxson, who has extensive experience in acquisitions and disposals in the financial services sector, said: "We are delighted to have advised our longstanding client TMF Group on this exciting transaction. The transaction demonstrated the effectiveness of our cross-jurisdictional and cross-disciplinary teams."

Stephen Long, Head of M&A at TMF Group said "This is an important acquisition for TMF Group as we continue our investment in the PERE fund administration space, and we look forward to welcoming the State Street team into the business. This was a complex, multi jurisdiction transaction that required expert knowledge across a range of specialisms and we are grateful to Matthew, Sara, Bryon and the team for their invaluable support. Their expertise and willingness to go the extra mile was hugely appreciated and I would not hesitate to work with them again."

The Ogier team included counsel Rachel Richardson (employment), senior associates Rebekah Agyeman (corporate), Michelle Watson-Bunn (corporate and funds), Tatiana Collins (funds), Wendy Walker (corporate), Will Austin-Vautier (employment), Martin Casas (real estate), associates Gabrielle Saul (corporate and funds), Henry Simpson (corporate) and paralegal Gayoung McLellan (corporate).

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



Bryon Rees

Partner

Guernsey

E: bryon.rees@ogier.com

T: [+44 1481 752312](tel:+441481752312)



Matthew Shaxson

Group Partner, Ogier Legal L.P.

Jersey

E: matthew.shaxson@ogier.com

T: +44 1534 514064



Rachel DeSanges

Head of Employment, Guernsey

Guernsey

London

E: rachel.desanges@ogier.com

T: +44 203 835 9506



Rebekah Agyeman

Managing Associate

Jersey

E: rebekah.agyeman@ogier.com

T: +44 1534 514039



Will Austin-Vautier

Counsel

Jersey

E: will.austin-vautier@ogier.com

T: [+44 1534 514460](tel:+441534514460)



Martín Casas

Senior Associate

London

Guernsey

E: martin.casas@ogier.com

T: [+44 1481 752214](tel:+441481752214)



Michelle Watson Bunn

Managing Associate

Guernsey

E: michelle.watsonbunn@ogier.com

T: [+44 1481 752220](tel:+441481752220)



Gabrielle Payne

Senior Associate

Guernsey

Jersey

E: gabrielle.payne@ogier.com

T: [+44 1481 752228](tel:+441481752228)



Gayoung McLellan

Associate

Jersey

E: gayoung.mclellan@ogier.com

T: [+44 1534 514464](tel:+441534514464)

Related Services

Channel Islands Local Legal Services

Employment law

Investment Funds

Corporate

Mergers and Acquisitions

Regulatory

Legal

Related Sectors

Funds Hub