



Ogier advises on Expro restructuring

Deals - 05/02/2018

Ogier has advised on the restructuring of the Expro group of companies.

The restructure involved 37 group companies in 16 countries effecting a US \$1.4 billion debt-for-equity swap and US \$200m rights offer which was carried out via a new Cayman Islands incorporated holding structure.

The Ogier Cayman in Europe team advising on the restructuring included managing associate Richard Bennett from the London office.

Ogier worked with lead counsel Freshfields Bruckhaus Deringer.

Ogier advised in respect of Cayman law compliance of the new shareholder arrangements as well as facilitating the establishment of the structure through its Ogier Global fiduciary service line.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



Richard Bennett

Partner

London

Hong Kong

E: richard.bennett@ogier.com

T: +44 20 3835 9494

Related Services

Banking and Finance

Corporate

Legal

Related Sectors

Restructuring and Insolvency