Ogier

Ogier's BVI Office - Major Mandates and Three IPO's

News - 10/07/2017

Ogier's BVI office is reporting strong summer work flows across the board, from the debt markets through to M&A and the equity capital markets.

Having closed 3 IPOs in the last six weeks, the firm is working on several other major mandates.

BVI Practice Partner, Ray Wearmouth, noted that "there continue to be some excellent mandates in the market". Wearmouth's team is currently advising on five separate billion-dollar plus transactions with a combined value of in excess of US\$ 10 billion dollars. He added, "despite the political back-drop globally, it does feel like cross border deal flow is carrying on regardless."

Capital markets work has also been busy. "In additional to those matters, the US capital markets in particular seem to have strong demand on the equity side, especially for SPACs", Wearmouth said. Ogier partner Michael Killourhy recently closed 3 IPO's on NASDAQ. The listings of National Energy Services, Constellation Alpha Capital and Bison Capital Acquisition raised over US\$400 million in recent weeks.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice

concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

Meet the Author



Michael Killourhy

Partner

British Virgin Islands

E: michael.killourhy@ogier.com

T: <u>+1 284 852 7309</u>

Related Services

Corporate

Mergers and Acquisitions

Equity Capital Markets

Listing Services

Legal