



Ogier in BVI advises on IPO of Constellation Alpha Capital Corp

Deals - 04/07/2017

Ogier has advised on the \$143,750,000 Initial Public Offering of Constellation Alpha Capital Corp (Constellation) on NASDAQ.

Partner Michael Killourhy, of Ogier's BVI corporate team, advised on the launch.

Constellation is a BVI incorporated special purpose acquisition company (SPAC) formed for the purpose of acquiring or merging with, through various means, a to be identified existing business or undertaking. Constellation will focus its search for a target business in the healthcare services and manufacturing industries in India. Constellation is thought to be the first India focused NASDAQ SPAC in the last ten years.

The Constellation IPO marked the third BVI SPAC IPO closing advised on by Ogier in the last 2 months.

Ellenoff Grossman & Schole LLP acted as US counsel to Constellation, while Skadden Arps, Slate, Meagher & From LLP acted for the underwriters.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



[Michael Killourhy](#)

Partner

[British Virgin Islands](#)

E: michael.killourhy@ogier.com

T: [+1 284 852 7309](tel:+12848527309)

Related Services

[Corporate](#)

[Mergers and Acquisitions](#)

[Equity Capital Markets](#)

[Listing services](#)

[Legal](#)