



Ogier acts for BTG Pactual in the restructuring of major Brazilian drugstore chain

Deals - 26/04/2017

Ogier has acted for BTG Pactual Participations Ltd. and certain of its affiliates in respect of its recent restructuring of its interests in major Brazilian drugstore chain, Brasil Pharma S.A.

The transaction involved a combination of an equity restructuring and the issue of new debt by Brasil Pharma.

Ogier's Cayman corporate and finance team worked alongside lead Brazilian counsel and advised BTG on all matters of Cayman Islands law, including advising on the structuring of the transaction.

Partner James Heinicke said: "We have a strong relationship with BTG Pactual and it was a pleasure to assist them once again on this complex and fast-paced transaction. Ogier has recently been recognised for its reputation in Latin America, and particularly for Brazilian clients, and this piece of work reflects the nature of the complex instructions that we undertake. We look forward to working with BTG on future deals."

James led the transaction for the firm and was assisted by associate James Lydeard.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



[Angus Davison](#)

Partner

[Cayman Islands](#)

E: angus.davison@ogier.com

T: [+1 345 815 1788](tel:+13458151788)



[Mark Santangeli](#)

Partner

[Cayman Islands](#)

E: mark.santangeli@ogier.com

T: [+1 345 815 1766](tel:+13458151766)

Related Services

[Banking and Finance](#)

Corporate

Legal

Related Sectors

Restructuring and Insolvency