Ogier

Ogier acts as Cayman Islands counsel to Zhen Ding Technology Holding

Deals - 26/06/2014

Ogier acted as Cayman Islands counsel to Zhen Ding Technology Holding (ZDT) in relation to a US\$300 million issue of zero-coupon convertible bonds due in 2019. The bonds will be listed on the Singapore Stock Exchange. This is the largest convertible bond deal in Taiwan this year.

ZDT is a Foxconn spin-off, incorporated in the Cayman Islands and listed on the Taiwan Stock Exchange. Ogier also acted on ZDT's IPO as well as a previous convertible bond issue in 2012.

Merrill Lynch Far East Limited, Citigroup Global Markets Limited and Credit Suisse (Hong Kong) Limited are the initial purchasers of the Bonds.

The Ogier team was led by Nathan Powell who was assisted by associate Florence Chan

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

Meet the Author



Nathan Powell

Partner 合伙人

Hong Kong

E: nathan.powell@ogier.com

T: <u>+852 3656 6054</u>

Related Services

Corporate

<u>Legal</u>