Ogier

Major Commercial Bank

Deals - 30/11/2014

Major Commercial Bank

Acted as British Virgin Islands counsel, alongside a major international law firm, in connection with amendments to a US\$500 million facility. Ogier advised a club of lenders in respect of the amendments to both the finance documents and security package.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

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