



Ogier acted as listing sponsor for Global Resources Investment Trust plc

Deals - 30/10/2014

Ogier (Ogier Corporate Finance Limited) acted as listing sponsor for Global Resources Investment Trust plc in connection with their application for admission to the Official List of £5 million Nominal 9% per annum Convertible Unsecured Loan Notes 2017.

Under the terms of the loan notes each noteholder has the right to convert its loan notes into shares in the Issuer.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

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