



Ogier BVI advised Capita Asset Services on the GBP 1.65 billion restructuring of the General Healthc

Deals - 03/06/2015

Ogier BVI advised Capita Asset Services on the GBP 1.65 billion restructuring of the General Healthcare Group. GHG owns BMI Healthcare which is one of the UK's largest private hospital groups. The two year long restructuring involved over 30 BVI entities and the restructuring of GBP 1.65 billion of loan financing including existing swap positions and senior loans held by a syndicate that included two separate CMBS transactions.

The legal team consisted of Ray Wearmouth and Christopher Newton

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Meet the Author



Michael Killourhy

Partner

British Virgin Islands

E: michael.killourhy@ogier.com

T: +1 284 852 7309

Related Services

Banking and Finance

Legal

Related Sectors

Restructuring and Insolvency