



## Ogier advises Infinity Cross Border Acquisition Corporation on its IPO on NASDAQ

Deals - 02/08/2012

Ogier's BVI office has advised Infinity Cross Border Acquisition Corporation, a special purpose acquisition company ("SPAC") on its initial public offering of 5,750,000 units on NASDAQ at a price of US\$8 per unit, raising US\$46,000,000. Each unit comprises one ordinary share and one warrant to purchase one ordinary share at an exercise price of US\$8 per share. Infinity Cross Border Acquisition Corporation has been formed for the purpose of acquiring or merging with an operating business in Canada, Europe or Israel.

Ogier worked with Ellenoff Grossman & Schole LLP, as legal counsel to the issuer, with Graubard Miller acting as legal counsel to the underwriters, EarlyBirdCapital, Inc.

The Ogier team was led by corporate partner, Simon Schilder and senior associate, Paul Kelly.

### About Ogier

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