



Nord Anglia Education Inc, initial public offering on New York Stock Exchange

Deals - 22/04/2014

Ogier Legal in Cayman and the BVI acted with Mibank, Tweed, Hadley & McCloy to represent the the underwriters, led by Credit Suisse, Goldman Sachs and J.P. Morgan, on the \$350 million initial public offering by Nord Anglia Education, Inc., a Cayman company and the parent company of the Nord Anglia group of companies, on the New York Stock Exchange (the IPO). Nord Anglia Education is the world's leading premium schools organisation. It is a global family of 27 international schools, providing outstanding education to over 17,000 students from preschool through to the end of secondary education.

Ogier concurrently represented Joint Lead Arrangers Goldman Sachs, J.P. Morgan, Credit Suisse and HSBC on a senior secured \$515 million Term Loan B facility and \$75 million Revolving Credit Facility that closed alongside the IPO, refinancing substantially all of Nord Anglia's outstanding indebtedness. The Term Loan B is believed to be the largest such syndication to date for a company headquartered in Asia.

The Ogier team involved with the transaction included Ray Wearmouth (BVI) and Mark Santangeli (Cayman).

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive

study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



[James Bagnall](#)

Consultant

[Cayman Islands](#)

E: james.bagnall@ogier.com

T: [+1 345 815 1754](tel:+13458151754)



[Mark Santangeli](#)

Partner

[Cayman Islands](#)

E: mark.santangeli@ogier.com

T: [+1 345 815 1766](tel:+13458151766)

Related Services

[Banking and Finance](#)

[Corporate](#)

[Structured Finance](#)

