

## **Odane Lennon**

Senior Associate British Virgin Islands

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**VCard** 





### Areas of expertise

Asset Finance

Banking and Finance

Corporate

Debt Capital Markets

Islamic Finance

Real Estate Finance

Technology and Web3

Asset Finance
Banking and Finance
Debt Capital Markets

### Background and experience

In 2021, Odane was recognised in The Legal 500 as 'a Rock Star Associate' who 'really goes above and beyond to get the deal through.' Prior to joining Ogier in 2022, he worked at another major offshore law firm in the BVI.

Odane's representative experience includes:

- Advising majority bondholders on corporate and capital markets aspects of a US\$1.67 billion global debt restructuring of a Brazilian oil and gas services group.
- Acting as issuer counsel on a number of note issuances (raising approximately US\$5 billion in aggregate) by a HKSE-listed PRC property development firm.
- Advising a group of private investors on the reorganisation of their holdings in a UK PLC through

the establishment of a new BVI joint venture company holding equity assets valued in excess of \$1.5 billion.

- Advising on the pre-sale reorganisation of a Chinese influencer analytics firm, which was subsequently acquired by a technology and data analytics provider for the fashion, luxury and beauty industries in China.
- Representing a Toronto-based company engaged in the operation, acquisition and development
  of renewable energy projects in Latin America, on its acquisition of 100 per cent of the issued
  and outstanding shares of a BVI business company in 2018 and on its 2020 refinancing through a
  facility provided by a global credit-focused fund managed by Brookfield Asset Management Inc
  (NYSE: BAM) and on various related corporate matters.
- Advising a multi-national conglomerate on a multi-billion dollar corporate restructuring involving assets primarily held through BVI vehicles.
- Advising a leading private equity firm on the leveraged acquisition of a research consultancy in a cross-border M&A transaction involving the transfer of BVI shares and the release and creation of BVI security interests.

He is an active member of the BVI community through his involvement in the Rotaract Club of Tortola, where he currently serves as the Director of Professional Development.

Odane is a graduate of the University of the West Indies, and earned his Legal Education Certificate from the Norman Manley Law School in Jamaica.

#### Admitted in:

2018 - British Virgin Islands

### **Examples of work**

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on its US\$1 billion
acquisition by Visa

Deal

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