

## Paul Heath

Senior Associate

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VCard



## Areas of expertise

Asset Finance

Banking and Finance

BVI Law in Europe and Asia

Corporate

Corporate

Legal

Leveraged Finance

Mergers and Acquisitions

Private Equity

Real Estate Finance

Restructuring and Insolvency

## Background and experience

Paul advises on all aspects of company law and all types of corporate transactions. He is equally comfortable with mergers and acquisitions, equity and debt financing, investments and restructurings, and joint ventures and shareholders agreements, and has a strong track record of satisfied clients in all these fields.

While at Ogier, some of the major BVI deals Paul has acted on include:

- \$3bn note exchange and restructuring of listed securities
- \$950m acquisition of a PLC
- \$120m takeover of a NASDAQ-listed BVI company, and
- \$40m spin-out joint venture.

Paul has experience of both the onshore and offshore side of corporate transactions. Prior to re-joining Ogier in 2022, Paul worked as an English lawyer for firms in Cambridge and London, giving him insight into the needs and requirements of onshore clients. He has also spent time in-house, working on secondment as part of the legal team at AstraZeneca Plc.

Paul has an MA from the University of Oxford (where he read jurisprudence at The Queen's College), and completed his legal education at the Oxford Institute of Legal Practice before

embarking on his professional career.

**Admitted in:**

2001 - England and Wales

2008 - British Virgin Islands

## Examples of work

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<p>17 November 2022</p> <p><b>Ogier advises on US\$2.5 billion ICONIQ merger with East... Stone Acquisition Corporation</b></p> <p>Bradley Kruger</p> <p>Team: Christian Burns-Di Lauro, Michael Killourhy, David Mathews, Paul Heath, Marcus Hallan</p> <p>Cayman Islands, British Virgin Islands, Jersey</p>	<p>18 November 2011   1 min read</p> <p><b>Ogier advises TPG Capital on US\$ 1.1 billion acquisition</b></p> <p>Paul Heath</p> <p>Guemsey</p>	<p>16 February 2011   1 min read</p> <p><b>Ogier BVI advises on London IPO</b></p> <p>Paul Heath</p>
<p>Deal</p>	<p>Deal</p>	<p>Deal</p>

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## Ogier BVI office acts on \$800m Carl Zeiss Vision Group... corporate refinancing

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## Ogier Advises on US\$ 3 billion Note Exchange

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## News and insights

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## British Virgin Islands - Restructuring and Insolvency

Christian Burns-Di Lauro

Team: Paul Heath

British Virgin Islands

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Insight