



# Advice to PE real estate firm on bespoke Jersey non-charitable purpose trust

Deals - 01/12/2024

## | Heading

Ogier advised a private equity real estate firm in relation to the establishment of a highly bespoke Jersey non-charitable purpose trust established to acquire certain insolvent / bankrupt entities from the client's business portfolio and to thereafter effect the proper winding up of those entities.

The advice involved consideration of issues relating to appropriate purposes of the trust and the role and duties of the trustee in effecting or otherwise coordinating the winding up of the relevant entities.

James Campbell and Richard Laignel from Ogier's Private Wealth team provided advice involving the consideration of issues relating to appropriate purposes of the trust and the role and duties of the trustee in effecting or otherwise coordinating the winding up of the relevant entities.

Richard said: "Jersey non-charitable purpose trusts offer exceptional flexibility, making them an attractive option for a variety of uses beyond traditional charitable purposes. In this case the non-charitable purpose trust provided an efficient solution for our client's needs, where other vehicles would not have been suitable."

### About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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## Key Contacts



[Richard Laignel](#)

Managing Associate

[Jersey](#)

E: [richard.laignel@ogier.com](mailto:richard.laignel@ogier.com)

T: [+44 1534 514151](tel:+441534514151)