



# Ogier advises A SPAC III Acquisition Corp. on Nasdaq IPO Chinese

Deals - 06/12/2024

奥杰的香港办事处作为英属维尔京群岛法律顾问，协助A SPAC III Acquisition Corp.完成在纳斯达克交易所5,500万美元的首次公开发行。

2024年11月12日，这家于英属维尔京群岛成立的特殊目的并购公司宣布完成5,500,000个单元(Unit)的首次公开发行(承销商同时享有可以认购最多825,000个单元的超额配售权)，发行价为每单元10.00美元。本次公开发行一共为公司带来约5,500万美元的总收益。

该公司所发行的单元于2024年11月8日在纳斯达克资本市场开始交易，交易代码为“ASPCU”。

奥杰团队由香港办公室的合伙人Rachel Huang牵头，并得到了公司全球企业业务主管Nathan Powell，法律经理Kingston Tang和Em Lou以及律师助理Josie Ma的支持。奥杰在本次上市交易项目中与担任公司美国法律顾问的Loeb & Loeb LLP紧密合作。Maxim Group LLC担任本次发行的独家簿记管理人。

A SPAC III Acquisition Corp. 计划在环境、可持续发展与治理 (ESG) 和材料技术等领域寻找目标公司并进行业务合并。

## About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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