



Ogier advises Banco BTG Pactual on US\$500mn notes issuance

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Ogier's LatAm team in the Cayman Islands has advised one of the largest investment banks in Latin America, long-standing client Banco BTG Pactual, on its US\$500 million notes issuance.

The proceeds from the issuance will be used for general corporate purposes. The notes are set to mature in 2030, have an interest rate of 5.75% and were issued under Banco BTG Pactual's medium-term notes programme.

The Ogier team was led by partner James Heinicke, who was recently recognised in Latin Lawyer 250, and associate Thomas Sims.

"We are delighted to work again with our client Banco BTG Pactual on another significant offering. Ogier has a long history servicing Latin American clients, particularly in Brazil, and this transaction yet again highlights Cayman's appeal for financial institutions in the region," said James.

Ogier's LatAm team of Cayman and BVI qualified attorneys has been recommended by Latin Lawyer 250 2024 as "offshore industry experts" across banking and finance, corporate and M&A, and investment funds in Argentina, Brazil, Chile, Peru and Central America.

Find out more about Ogier's LatAm team:

[At a Glance Guide to Ogier's Latin American team](#)

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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