



Ogier advises SPAC YHN Acquisition I Limited on US\$60 million Nasdaq IPO

Deals - 27/09/2024

Ogier's Corporate team in Hong Kong acted as British Virgin Islands counsel to YHN Acquisition I Limited (YHN) on its US\$60 million initial public offering on Nasdaq.

The British Virgin Islands-incorporated special purpose acquisition company (SPAC) completed the initial public offering (IPO) of its 6,000,000 units. Each unit consists of one ordinary share and one right to receive one-tenth of one ordinary share upon the consummation of an initial business combination, at an offering price of US\$10 per unit. Aggregate gross proceeds of the IPO are US\$60 million, before deducting underwriting discounts and other related expenses.

The units issued by the company started trading on the Nasdaq Global Market under the ticker symbol YHNAU on 18 September 2024.

Partner Florence Chan led the team, with support from the firm's global head of Corporate Nathan Powell and paralegal Jenson Ng.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



Florence Chan

Partner 合伙人

Hong Kong

E: florence.chan@ogier.com

T: +852 3656 6061



Nathan Powell

Partner 合伙人

Hong Kong

E: nathan.powell@ogier.com

T: +852 3656 6054



Jenson Ng

Paralegal 法务助理

Hong Kong

E: jenson.ng@ogier.com

T: +852 3656 6053

Related Services

Legal

Corporate

Equity Capital Markets