



Ogier advises Tristar and Helpport Limited on business combination Chinese

Deals - 27/08/2024

奥杰在香港的两个团队分别代表 Tristar Acquisition I Corp 与人工智能技术公司 Helpport Limited, 为其de-SPAC并购交易提供法律服务。

Tristar Acquisition I Corp (Tristar) 是一家于开曼群岛注册成立并在纳斯达克上市的特殊目的收购公司 (SPAC)。Helpport Limited (Helpport) 是一家在英属维尔京群岛 (BVI) 注册成立的, 并为企业客户联络中心提供智能产品、解决方案和数字平台。

本次并购交易涉及一次在BVI的法定合并以及一次在开曼群岛的法定合并。该并购交易在2024年8月2日交割, Tristar和Helpport同时成为Helpport AI Limited (Helpport AI) 的全资子公司。Helpport AI 是Helpport新成立的一家BVI控股公司, 其股票于2024年8月5日在纳斯达克开始交易(代码为"HPAI")。

奥杰合伙人Florence Chan带领的团队, 包括法律经理Anna Cheung和律师助理Jenson Ng, 为Tristar提供开曼群岛法律服务。奥杰另外一个团队由合伙人Rachel Huang带领, 包括法律经理Kingston Tang, 为Helpport提供BVI和开曼群岛法律服务。奥杰同时与Tristar的美国法律顾问 Ellenoff Grossman & Schole LLP以及Helpport的美国法律顾问Hunter Taubman Fischer & Li LLC在这项de-SPAC交易中密切合作。

Florence和Rachel评论:“我们很高兴能够在本次并购中同时协助Tristar和Helpport。本次交易体现了奥杰同时在BVI和开曼群岛完成多项法定合并的能力。”

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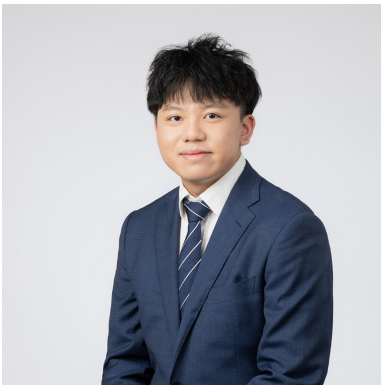
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