



Ogier advises Eureka Acquisition Corp on SPAC IPO

Deals - 06/08/2024

Ogier in Hong Kong acted as Cayman Islands counsel to Eureka Acquisition Corp, a special purpose acquisition company, on its US\$50 million initial public offering on Nasdaq.

The Cayman incorporated special purpose acquisition company (SPAC) announced the closure of its initial public offering (IPO) on 3 July 2024. The IPO consisted of 5,750,000 units (including 750,000 over-allotment units) at an offering price of US\$10 per unit. The company commenced trading on the Nasdaq Capital Market under the ticker symbol "EURKU" on 2 July 2024.

Eureka Acquisition Corp intends to pursue business combinations with targets that will not be limited to a particular industry or geographic location but will initially focus on Asia.

The Ogier team was led by partner Rachel Huang, with support from the firm's global head of Corporate Nathan Powell, legal manager Chloe Yip and paralegal Josie Ma. The team collaborated closely with Eureka Acquisition Corp's US counsel, Robinson & Cole LLP. Maxim Group LLC served as the sole book-running manager for the offering.

Rachel said: "We were delighted to act as Cayman Islands counsel on this listing. Our Hong Kong team bring considerable expertise to bear on SPAC transactions and we look forward to continuing to uphold our strong track record in this market."

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive

study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Key Contacts



[Rachel Huang](#)

Partner

[Hong Kong](#)

E: rachel.huang@ogier.com

T: [+852 3656 6073](tel:+85236566073)



[Nathan Powell](#)

Partner 合伙人

[Hong Kong](#)

E: nathan.powell@ogier.com

T: [+852 3656 6054](tel:+85236566054)



Chloe Yip

Legal Manager

Hong Kong

E: chloe.yip@ogier.com

T: +852 3656 6134



Josie Ma

Paralegal

Hong Kong

E: josie.ma@ogier.com

T: +852 3656 6060

Related Services

Legal

Corporate

Equity Capital Markets