



## Ogier advises Chenghe on SPAC IPO Chinese

Deals - 11/07/2024

Ogier担任Chenghe Acquisition II Co.在纽约证券交易所(NYSE)首次公开募股的开曼法律顾问。

Chenghe是一家在开曼群岛注册成立的特殊目的并购公司(SPAC),总部位于新加坡。该SPAC拟收购一家或多家在亚洲市场的成长型公司,或收购在亚洲开展业务或以亚洲为重点的全球性企业。

在全数行使超额配售选择权后,发行规模为8,625万美元。此次首次公开募股(IPO)是迄今为止为数不多的由亚洲机构支持的SPAC首次公开募股(IPO)之一,已于2024年完成。

Ogier团队由管理律师Janice Chu(朱嘉仪)领导,并得到公司全球企业主管Nathan Powell和律师助理Jasmine Lin(林海鹰)的支持。

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