



## Ogier advises VMED O2 on Euro 600 million TISE green bond listing

Deals - 03/05/2024

Ogier's Listing Services team has acted for telecommunications company VMED O2 UK on the listing of Euro 600 million 5.625% senior secured notes due 2032 on The International Stock Exchange (TISE) sustainable market segment.

The green bond has been issued in accordance with VMED O2's Green Bond Framework, which is aligned with the Green Bond Principles 2021, as administered by the International Capital Market Association. The proceeds will be used to finance and / or refinance projects and existing VMED O2 eligible green projects.

The Ogier team was led by partner Raulin Amy, director of Ogier Corporate Finance Limited, and included partner Oliver Richardson, and counsels Emily Renouf and Lucy Chambers.

Raulin said: "Having acted in respect of two green bond listings in 2021, we are thrilled to have advised VMED O2 on yet another significant TISE Sustainable listing and look forward to working together again in the future".

TISE remains popular as a leading stock exchange for international bond listings and Ogier's Listing Services team - through Ogier's listing member company Ogier Corporate Finance Limited - continues to see significant interest from issuers who wish to list bonds on TISE Sustainable, which is becoming Europe's most comprehensive sustainable market segment.

### About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

### Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

## Key Contacts



Raulin Amy

Partner

Jersey

E: [raulin.amy@ogier.com](mailto:raulin.amy@ogier.com)

T: [+44 1534 514239](tel:+441534514239)



Oliver Richardson

Partner

Jersey

British Virgin Islands

E: [oliver.richardson@ogier.com](mailto:oliver.richardson@ogier.com)

T: [+44 1534 514209](tel:+441534514209)



Emily Renouf

Counsel

Jersey

E: [emily.renouf@ogier.com](mailto:emily.renouf@ogier.com)

T: +44 1534 514329



Lucy Chambers

Counsel

Jersey

E: [lucy.chambers@ogier.com](mailto:lucy.chambers@ogier.com)

T: +44 1534 514475

## Related Services

Legal

Corporate

Banking and Finance

Sustainable Finance

Listing services

## Related Sectors

