



Ogier advises VMED O2 on Euro 600 million TISE green bond listing

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Ogier's Listing Services team has acted for telecommunications company VMED O2 UK on the listing of Euro 600 million 5.625% senior secured notes due 2032 on The International Stock Exchange (TISE) sustainable market segment.

The green bond has been issued in accordance with VMED O2's Green Bond Framework, which is aligned with the Green Bond Principles 2021, as administered by the International Capital Market Association. The proceeds will be used to finance and / or refinance projects and existing VMED O2 eligible green projects.

The Ogier team was led by partner Raulin Amy, director of Ogier Corporate Finance Limited, and included partner Oliver Richardson, and counsels Emily Renouf and Lucy Chambers.

Raulin said: "Having acted in respect of two green bond listings in 2021, we are thrilled to have advised VMED O2 on yet another significant TISE Sustainable listing and look forward to working together again in the future".

TISE remains popular as a leading stock exchange for international bond listings and Ogier's Listing Services team - through Ogier's listing member company Ogier Corporate Finance Limited - continues to see significant interest from issuers who wish to list bonds on TISE Sustainable, which is becoming Europe's most comprehensive sustainable market segment.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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