



Ogier's award-winning Investment Funds team in Luxembourg specialises in cross-border investment structures for leading international asset managers and financial institutions.

Recognised in leading directories such as Legal 500 and ranked excellent for fund structuring and private equity by Leaders League 2025, Ogier's funds and private equity team in Luxembourg includes three market-leading partners with extensive international experience and deep local knowledge.

We take a multidisciplinary approach, including securitisation expertise and integrated tax advice, to offer a wide range of investment solutions. As part of our offering, we can provide investment funds advice to the German speaking clients through our dedicated German Desk.

Our funds lawyers advise on the fund formation and structuring of all types of Luxembourg funds, regulated and non-regulated, including open-ended, closed-ended and hybrid funds across a variety of investment strategies including private equity, debt, real estate, venture capital, infrastructure, special situations, and structured products.

Our lawyers also assist investors with the due diligence for their investments in Luxembourg vehicles and have considerable expertise in sustainable investing and impact funds, supporting clients with EU Sustainable Finance Disclosure Regulation (**SFDR**).

Our lawyers are at the forefront of the Luxembourg and European regulatory landscape and have a proven track record in assisting clients with the setup of AIFMs, fund administrator and other regulated entities.

Working alongside our market-leading funds lawyers in the BVI, Channel Islands, Cayman, Dubai, Ireland and Hong Kong, Ogier can deliver efficient, seamless advice to clients across Asia, Europe, the Middle East and the US.

Why Luxembourg for investment funds?

Luxembourg is the largest European fund domicile and second globally after the US, with €5.6 trillion in AUM, thanks to its alternative investment toolbox and sponsor-friendly limited partnerships.

The total AUM in alternatives domiciled in Luxembourg reached approximately €2 trillion in 2024. A Luxembourg-Cayman parallel fund structure is one of the preferred products for sophisticated managers seeking to access European, US and Asian capital.

Parallel fund structures are a continuingly growing trend in the funds industry due to the customised solutions they offer to potential investors and the possibility for fund sponsors establishing sizeable funds to reach a much larger investor base for any given investment strategy, with an efficient cost structure.

Turnkey solutions designed by leading law firms, such as Ogier, for fund sponsors looking to accommodate the increasing demands of professional and institutional investors, are being developed across the investment funds spectrum.

Ogier's CAYLUX service is a collaboration between our Cayman and Luxembourg teams on matters including fund finance, parallel funds, complex cross-border transactions and corporate migrations.

Luxembourg Investment Funds services

- Set-up of European, regulated and non-regulated alternative funds across all asset classes, with particular expertise in private equity, debt, venture capital, and real estate / infrastructure
- Due diligence for institutional investors
- Regulatory advice, including on MiFID and MiCAR
- Addressing specific needs of German speaking markets through our German Desk
- Inbound/outbound migrations of investment vehicles
- Tax structuring
- Retail investment solutions such as UCITS, ELTIFs and UCI Part II
- Fund restructuring and special situations investment
- Sustainable investing and impact funds