



Ogier advises A SPAC I on its business combination with NewGenIvf Limited (simplified Chinese)

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奥杰的香港团队担任A SPAC I Acquisition Corp.的英属维尔京群岛和开曼群岛法律顾问，协助该公司完成与NewGenIvf Limited的de-SPAC 并购交易。

A SPAC I Acquisition Corp. (A SPAC I) 是一家于纳斯达克上市的特殊目的并购公司而NewGenIvf Limited (NewGen) 是一家在亚洲提供综合生育服务的公司。本次de-SPAC并购交易涉及在英属维尔京群岛和开曼群岛的法定合并，两次合并需要在英属维尔京群岛和开曼群岛无缝完成。奥杰同时主导了该两次法定合并。

本次并购在2024年4月3日完成，NewGen同时被命名为“NewGenIvf Group Limited”，其股票和权证于2024年4月4日在纳斯达克开始交易(代码为“NIVF”和“NIVFW”)。

奥杰团队由合伙人Rachel Huang牵头主导，并得到了公司全球企业主管Nathan Powell、法律经理邓景阳(Kingston Tang)和叶可颐(Chloe Yip)的支持。奥杰在本次并购交易项目中与同样担任A SPAC I法律顾问的Loeb & Loeb LLP和NewGen的法律顾问Jun He Law Offices紧密合作，共同完成项目。

Rachel评论：“我们很高兴能够协助与我们长期合作的客户完成本次 de-SPAC 并购交易。该交易体现了奥杰同时在不同法律管辖区完成多项法定合并的能力。”

奥杰同时在2022年就A SPAC I的6000万美元纳斯达克首次公开募股项目中担任其英属维尔京群岛法律顾问。

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