



Our Luxembourg Corporate law team offers comprehensive expertise across the full range of corporate and M&A matters, with a focus on private equity transactions and blue-chip clients. We advise on private placements, public offerings, mergers and acquisitions, reorganisations, joint ventures, and disposals.

We specialise in developing and implementing efficient company structures for group holdings and joint ventures, providing guidance on all aspects of corporate governance, including the choice of corporate form, capital creation, distributions, share rights structuring, mergers, de-mergers, and liquidations. In addition, we support large corporations in restructuring their international operations through Luxembourg-based structures, from the planning phase through to full implementation.

Luxembourg has established itself as a leading global hub for private equity (PE), attracting limited partners such as asset managers, insurance companies, pension funds, family offices, and high net worth (HNW) individuals. These investors seek a diverse array of private equity strategies, from fund of funds and buyouts to venture capital (VC) approaches.

We also offer expert guidance on equity capital market transactions, including IPOs, secondary offerings, block trades, capital increases, rights issues, and convertible or exchangeable bonds.

With new regulations in the digital assets space (MiCAR), the opportunities within private equity are growing, making this an exciting time for the industry.

Our clients benefit from our strategic presence in key offshore jurisdictions and our ability to structure contracts with foresight, reducing the potential for future litigation risks.

## **Corporate law services**

- Corporate advice
- Corporate restructuring
- Debt and equity listings
- Inbound/outbound European investment structures

- Joint Ventures
- Management incentive packages
- Mergers and Acquisitions, including negotiated acquisitions and divestures
- Public offerings
- Reorganisations and cross-border corporate migration
- Structuring of real estate transactions
- Venture capital and private equity transactions