



First-of-its-kind green loan involving Ogier is named as a China Business Law Journal Deal of the Year 2023 (Chinese)

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奥杰作为大华银行、三井住友银行和华侨银行牵头的银团的BVI法律顾问，就该银团向ESR及华懋集团提供13亿美元五年期创新性绿色贷款提供BVI法律服务。该贷款被《商法》评为2023年度的最佳交易之一，也入围了IFLR亚太区奖的年度最佳贷款交易名单。

该笔五年期贷款将用于资助七层高的葵涌冷库物流中心的建设。该物流中心将成为香港20年来兴建的规模最大、最先进的冷藏设施，发展商表示该物流中心将具备可持续的设施，如水循环系统和停车场设有电动车充电点。

奥杰团队由合伙人敖安德(Anthony Oakes)牵头、管理律师颜玉丽(Yuki Yan)主办和律师罗俊熹(Jonathan Law)协助支持，并与担任银团法律顾问的孖士打律师行(Mayer Brown)和担任ESR及华懋集团法律顾问的安理国际律师事务所(Allen & Overy)充分合作。合伙人Anthony表示：“作为2023年香港房地产行业仅有的两笔绿色贷款之一，这具有重大意义和创新性。我们很高兴能够按照亚太贷款市场协会发布的绿色贷款原则进行交易”。

该贷款文件嵌入了“混合分期付款”结构的框架，以适应部分担保人担保安排，并纳入了专门定制的基础设施建设条款、里程碑契约、账户和现金控制管理、财务契约和业务灵活性，以实现创新物流发展。

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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concerning individual situations.

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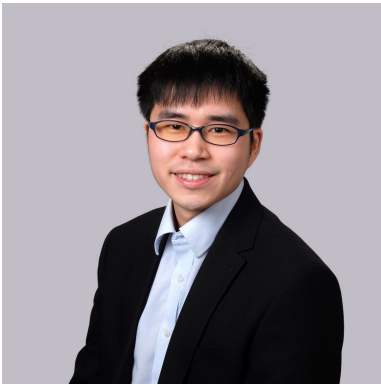
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