Ogier

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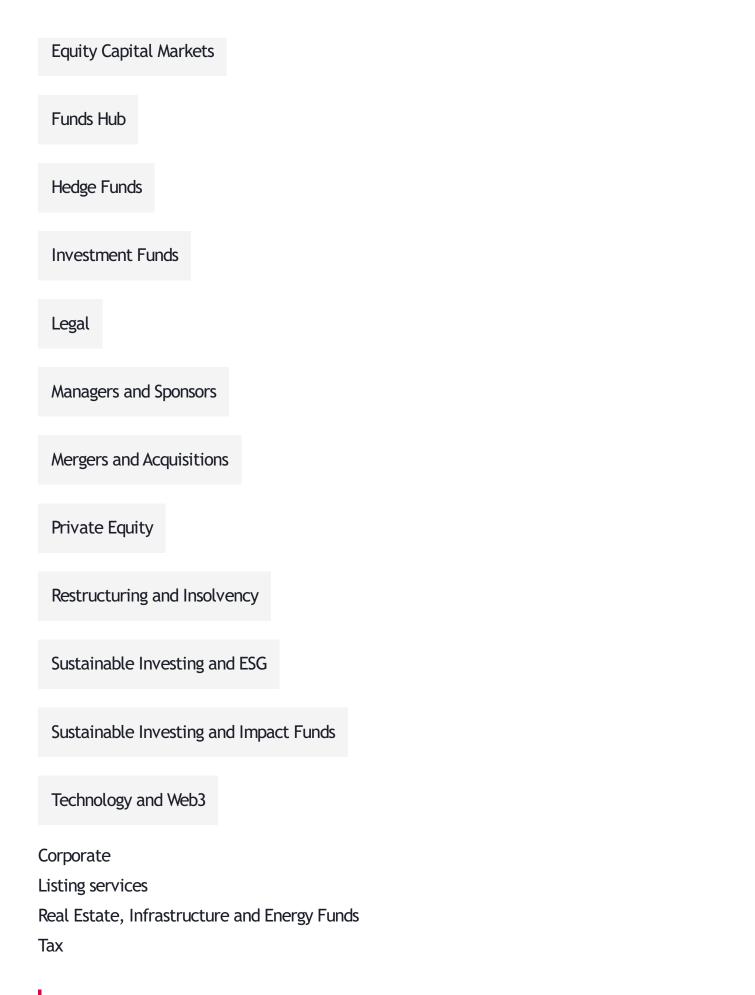




Areas of expertise

BVI Law in Europe and Asia

Economic Substance



Background and experience

Simon has more than 25 years' experience as a corporate and finance lawyer in London, BVI and

Jersey.

He practices BVI law from Ogier's Jersey office - prior to relocating to the firm's Jersey office in 2015, he spent 11 years based in the firm's BVI office.

During his time in the BVI, Simon was Chairman of the BVI Investment Funds Association and Chairman of the BVI's Securities, Investment Business and Mutual Funds Advisory Committee, a committee established by the BVI Financial Services Commission to keep the Securities and Investment Business Act and other enactments relevant to securities, investment business and funds under review.

Simon advises on transactions in relation to investment structures, and on the formation of investment funds and structures across a broad range of asset classes, including hedge, real estate, private equity and digital assets.

He advises on multi-jurisdictional mergers & acquisitions; corporate finance; equity capital markets including listings of special purpose acquisition companies (SPACs) and joint ventures. His clients include international corporate and investment managers, banks and UHNWIs.

Simon is one of the leading BVI regulatory lawyers - from Jersey he frequently advises European based trust companies and financial services providers on BVI legal and regulatory matters. In particular, he advises on regulatory applications to the BVI Financial Services Commission arising out of financial services M&A and matters relating developments in the BVI's regulatory regime. Simon also advises on economic substance.

Simon is part of Ogier's multi-disciplinary Private Equity team. He specialises in both the formation of private equity and real estate funds, co-investment vehicles, parallel funds and carried interest vehicles and the acquisition and disposals made by such funds, including the structuring of vehicles for these purposes and exits through IPOs.

Simon is also part of Ogier's multi-disciplinary Restructuring & Insolvency team. He specialises in refinancings, corporate restructuring and reorganisations and distressed funds and private equity, with experience in investor and shareholder rights/ actions and member and creditor schemes of arrangement.

Before Ogier, Simon practised at Lovells (now Hogan Lovells) in London. He attended the University of Southampton and graduated with a BSc in Economics and Politics in 1994. Simon then went on to take the CPE in 1995 and LPC in 1996 at the College of Law, London.

Admitted in:

1998 - England & Wales

2004 - BVI

Languages

English

French

German

Examples of work

View more examples of work

19 April 2024 | 1 min read 10 March 2021 7 May 2019 Ogier advises ONE.IO Ogier's BVI in Europe Ogier advises ATIF Holdings Limited on on one of the first team advises on Fix Price's US\$2 billion... its IPO on NASDAQ successful licence... applications under IPO (Russian) Simon Schilder **BVI VASP Act** Simon Schilder Team: Marie-Claire Fudge Team: Brian Lacy, Christian Burns-Di British Virgin Islands, Jersey Lauro British Virgin Islands, Jersey Deal Deal Deal

7 March 2019 4 September 2018 22 February 2018 Ogier advises Ogier advises on Ogier advises on US\$650 million US\$72 million sale of Scotiabank on Dominican Republic... marine geophysical... silver mine for long-... standing client bank acquisition company acquisition Simon Schilder Simon Schilder Simon Schilder Team: Christian Burns-Di Lauro Team: Marie-Claire Fudge, Tiffany Team: Michael Killourhy **Tolliss** British Virgin Islands Guernsey, Jersey, British Virgin Jersey Deal Deal Deal 7 February 2018 13 December 2017 25 July 2016 Ogier advises on £125 Ogier Jersey and BVI Ogier acts on major NASDAQ/China million UK student teams advise on housing joint venture £95.5 million Bristol... Reverse Takeover real estate deal Simon Schilder Michael Killourhy Simon Schilder Team: Matthew Davies Team: Nathan Powell, Rachel Huang, Simon Schilder Team: Raulin Amy, Alexander Curry, Jersey Marie-Claire Fudge British Virgin Islands, Hong Kong, Jersey

Deal

Deal

Deal

5 May 2016

Ogier advises on US\$100 million offer for global sports... marketing and event management company

Simon Schilder

Team: Michael Killourhy

Jersey

Deal

News and insights

Find out more

16 December 2024 | 1 min read 11 December 2024 | 4 min read 10 December 2024 | 1 min read Compliance calendar Guide to ongoing Outsourcing in the obligations for BVI BVI - when can a for BVI investment professional and... funds - 2025 licensee outsource... private funds and what limits Marie-Claire Fudge apply? Marie-Claire Fudge Team: Michael Killourhy, Simon Schilder, Nicholas Plowman 包乐文 Simon Schilder Team: Michael Killourhy, Simon Schilder British Virgin Islands Team: Marie-Claire Fudge, Michael Killourhy British Virgin Islands British Virgin Islands Insight Insight Insight

29 November 2024 | 1 min read

Compliance calendar for BVI Approved
Managers - 2025

Marie-Claire Fudge

Team: Michael Killourhy, Simon

British Virgin Islands

Schilder, Holly Bartlett

Insight

25 November 2024 | 1 min read

Top tier ranking in IFLR1000 for Ogier's BVI finance and... corporate team

8 November 2024 | 1 min read

Ogier's "exceptional" BVI team praised in Legal 500 Caribbean... 2025

News

29 October 2024 | 3 min read

Insights from the Ogier Funds Symposium in New... York

Joanne Huckle

Team: James Bergstrom, Tim Cone, Justin Savage, Giorgio Subiotto, Emma Sutherland, Guy Dominy, and 4 more

Global

Insight

7 October 2024 | 1 min read

Middle East focus: The use of cell structures as family... investment structures

Emily Haithwaite

Team: Richard Bennett, Tim Clipstone, Simon Schilder

Dubai

News

Insight

2 October 2024 | 5 min read

2024 Amendments to the BVI Business Companies Act

Stuart Fee

Team: Michael Killourhy, Simon Schilder

British Virgin Islands

Insight

Recognition

"Leading partner"

Legal 500 Caribbean, 2025

"Leading individual"

Legal 500 Caribbean, 2024

"Leading Individual"

Legal 500 Caribbean, 2023

"Highly regarded"

IFLR1000 2020, 2023 & 2024

"Very practical and helpful"

Legal 500 Caribbean, 2020

"Has the ability to balance commercial considerations and legal matters"

Client feedback, 2018

"...very responsive and detailed in his responses. He is swift and ultimately uses both his good knowledge of the law, and also takes into account a lot of commercial factors when giving his advice"

Client feedback, 2018

"Noted individual"

Latin Lawyer 250 2018

"Responsive and flexible"

Legal 500 UK 2017

"has a very strong technical knowledge....a very good lawyer"

Client feedback, 2016

"always on point"

Client feedback, 2016

"He's great and always understands what we want"

Chambers 2013

"He is always available - his advice is timely, accurate and practical"

Chambers 2012

"He has tremendous depth, and he is extremely efficient"

Client feedback