



Ogier advises Burford Capital on US\$275 million private offering

Deals - 20/02/2024

Ogier has provided Guernsey legal advice to Burford Capital Limited on the private offering of US\$275 million aggregate principal amount of 9.250% senior notes due 2031 by its wholly owned subsidiary, Burford Capital Global Finance LLC.

The additional notes are guaranteed on a senior unsecured basis by Burford Capital as well as Burford Capital Finance LLC and Burford Capital PLC, both indirect, wholly owned subsidiaries of Burford Capital.

Partner Bryon Rees led the Ogier team, which included partner Richard Sharp, managing associate Michelle Watson Bunn and trainee solicitor Eptissam Fakhreddine, working with lead counsel in the United States Cravath, Swaine and Moore LLP, as well as White & Case LLP for the initial purchasers.

Burford Capital is the leading global finance and asset management firm focused on law. Its businesses include litigation finance and risk management, asset recovery and a wide range of legal finance and advisory activities. Burford is publicly traded on the New York Stock Exchange and the London Stock Exchange, and it works with companies and law firms around the world from its principal offices in New York, London, Chicago, Washington, DC, Singapore, Sydney and Hong Kong.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The

information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

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