



奥杰助力JVSPAC Acquisition Corp. 完成5750万美元SPAC上市

Deals - 01/12/2022

奥杰作为英属维尔京群岛法律顾问，协助一家于英属维尔京群岛成立的特殊目的并购公司 (SPAC) JVSPAC Acquisition Corp. 完成在纳斯达克交易所5750万美元的首次公开发行 (IPO)。

2024年1月23日，公司宣布完成了5,750,000个单位 (Unit) 的首次公开发行 (包括750,000个超额配售单位)，发行价为每单位10.00美元。公司发行的单位于2024年1月19日以代号“JVSAU”在纳斯达克全球市场开始交易。

JVSPAC Acquisition Corp. 致力于在休闲和科技产业交叉的相关业务领域寻找潜在的商业合并目标进行商业合并。

奥杰团队由香港办公室的合伙人Rachel Huang牵头，并得到了公司全球企业业务主管Nathan Powell、法务经理Chloe Yip以及律师助理Brian Chu的支持。奥杰在本次上市交易项目中与担任公司美国法律顾问的乐博律师事务所紧密合作。Maxim Group LLC担任本次发行的独家簿记管理人。

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