

## James Heinicke

Partner

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## Areas of expertise

Asset Finance

Banking and Finance

CAYLUX

CAYLUX Fund Finance

Debt Capital Markets

Derivatives

Fund Finance

GDPR

Islamic Finance

Legal

Leveraged Finance

Private Equity

Real Estate Finance

Regulatory

Structured Finance

Corporate

Mergers and Acquisitions

Regulatory

Restructuring and Insolvency

Sustainable Finance

Sustainable Investing and ESG

## Background and experience

James is an experienced transactional lawyer who manages a broad range of finance and corporate matters.

James is head of Ogier's Fund Finance practice and part of Ogier's multi-disciplinary Private Equity team. He regularly advises lenders and borrowers on all types of fund financing matters and, in particular, has significant experience on subscription and capital call financings and fund-of-fund facilities.

James also has a very active Latin American practice and he regularly advises banks, funds and corporates located in the region on a wide range of finance, regulatory, corporate and restructuring matters.

He frequently represents international banks and other clients on licensing applications to the Cayman Islands Monetary Authority and ongoing regulatory requirements and has extensive experience acting in connection with the acquisition, disposal and restructuring of regulated entities in the Cayman Islands.

James is also part of Ogier's multi-disciplinary Restructuring & Corporate Recovery team. He specialises in refinancing and corporate reorganisation. With a focus on non-contentious restructuring his experience includes advising stakeholders on debt to equity swaps, corporate restructuring, distressed transactions and security enforcement.

He received his Bachelor of Sciences from the University of Warwick in 2001, his Post-graduate Diploma in Law from Nottingham Law School in 2002 and his Diploma in Legal Practice from Nottingham Law School in 2003.

James is a member of the Cayman Islands Legal Practitioners Association and the Law Society of England and Wales.

### **Admitted in:**

2009 - Cayman Islands

2005 - England and Wales (non practising)

## Examples of work

[View more examples of work](#)

14 November 2024 | 1 min read

Ogier advises  
investment bank  
Banco BTG Pactual o...  
US\$500 million notes  
issuance

Deal

26 September 2024 | 1 min read

Ogier's LatAm team  
advises lenders on  
US\$800 million loan...  
facility to Banco do  
Brasil

Deal

19 July 2024 | 1 min read

Ogier advises  
Brookfield on a  
substantial...  
investment in GEMS  
Education

Deal

8 May 2024 | 1 min read

Ogier's LatAm team  
advises Banco BTG  
Pactual on US\$500...  
million offering

James Heinicke

Team: Thomas Sims

Cayman Islands

Deal

14 December 2023 | 1 min read

Ogier advises  
Inversiones Latin  
America Power...  
Limitada on proposed  
US\$400 million debt  
restructuring

Deal

22 November 2023 | 1 min read

Ogier advises on Borr  
Drilling's US\$1.7  
billion high yield...  
offering and super  
senior revolving  
credit facility

Bradley Kruger

Team: James Heinicke, Jasjit Grewal,  
Thomas Sims

Cayman Islands

Deal

17 November 2021

## Ogier advises BTG Pactual on green bond issuance

James Heinicke

Cayman Islands

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Deal

25 April 2019

## Ogier acts for BTG Pactual Reinsurance in insurance license... application

James Heinicke

Team: Tommy Tuohy

Cayman Islands

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Deal

26 February 2019

## Ogier advises BTG Pactual on security token offering

James Heinicke

Team: Bradley Kruger

Cayman Islands

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Deal

20 December 2018

## Ogier advises on drilling group reorganisation

James Heinicke

Team: Tommy Tuohy

Cayman Islands

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Deal

## News and insights

Find out more

<p>8 November 2024   3 min read</p> <p><b>Ogier in Cayman Islands recognised as a leading firm in... Legal 500 Caribbean 2025 rankings</b></p> <p>James Heinicke</p> <p>Team: Mark Santangeli, Tommy Tuohy, Cornelia Zhu, Marcus Hallan, Jad Nader, Manon Hillenbrand, and 3 more</p> <p>Cayman Islands, Luxembourg Legal Services, Ireland</p> <p>News</p>	<p>16 September 2024   6 min read</p> <p><b>Powers of attorney supporting the typical security package: a... Cayman / Luxembourg / Ireland comparison</b></p> <p>James Heinicke</p> <p>Team: Mark Santangeli, Tommy Tuohy, Cornelia Zhu, Marcus Hallan, Jad Nader, Manon Hillenbrand, and 3 more</p> <p>Cayman Islands, Luxembourg Legal Services, Ireland</p> <p>Insight</p>	<p>1 May 2024   10 min read</p> <p><b>Licensing and ongoing requirements of banks in the Cayman... Islands</b></p> <p>James Heinicke</p> <p>Team: Ridhiima Kapoor</p> <p>Cayman Islands</p> <p>Insight</p>
<p>23 February 2024   6 min read</p> <p><b>Subscription Finance Collateral Package: a Cayman Islands /... Luxembourg / Ireland comparison</b></p> <p>James Heinicke</p> <p>Team: Jad Nader, Laura Holtham, Mark Santangeli, Tommy Tuohy, Marcus Hallan, Delphine Gomes, and 2 more</p> <p>Insight</p>	<p>16 February 2024   2 min read</p> <p><b>Praise for Ogier's "client-centric" Cayman team in... Chambers Global 2024</b></p> <p>News</p>	<p>14 February 2024   4 min read</p> <p><b>Ogier CAYLUX - Fund finance and the investor notice</b></p> <p>James Heinicke</p> <p>Team: Jad Nader, Tommy Tuohy</p> <p>Cayman Islands, Luxembourg Legal Services</p> <p>Insight</p>

<p>24 January 2024   21 min read</p> <p><b>Fund finance lending in Cayman, Luxembourg and... Ireland: a practical checklist</b></p> <p>James Heinicke</p> <p>Team: Laura Holtham, Jad Nader, David Nelson</p> <p>Cayman Islands, Hong Kong, Luxembourg Legal Services, Ireland</p> <p>Insight</p>	<p>19 January 2024   1 min read</p> <p><b>Cayman Islands removed from EU AML List</b></p> <p>James Bergstrom</p> <p>Team: Tim Cone, Angus Davison, James Heinicke, Joanne Huckle, Bradley Kruger, Nick Rogers, and 12 more</p> <p>Cayman Islands</p> <p>News</p>	<p>9 November 2023   2 min read</p> <p><b>Ogier's Cayman team noted for its depth of expertise in latest... Legal 500 Caribbean rankings</b></p> <p>News</p>
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## Recognition

"James Heinicke and the team at Ogier always give us the best support along with the most diligent attention to our needs. They are always very well prepared to handle any situation that comes their way."

Chambers Global, 2024

"Recommended in LACCA Approved by clients, leads Ogier's fund finance practice and has broad experience advising both borrowers and lenders."

Latin Lawyer 250, 2024

"James Heinicke is super-easy to work with. He is professional, knowledgeable and responsive"

Chambers Global, 2024

"The team is composed of very dedicated, experienced, and professional people, including James Heinicke and Cornelia Zhu. They always give us the best support along with the most diligent attention to our needs. The team is very well prepared to handle any situation that comes their way."

"An excellent professional who provides fast and clarifying insights in respect to regulatory and compliance matters"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2023

"Very knowledgeable on legal issues and very practical in his approach"

Chambers Global, 2021

"Key Lawyer"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2022

"A very good communicator"

Chambers Global, 2021

"Deeply experienced corporate-finance specialist James Heinicke is one of the partners at Ogier and is very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues"

Legal 500 Caribbean, 2021

"Very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues underpinning our transaction"

Chambers Global, 2020

"Highly skilled and experienced in the legalities of corporate structures"

Chambers Global, 2019

"Combines a masterful knowledge of his areas of expertise with the ability to break down the issues clearly for clients"

Legal 500 Caribbean, 2019

"Noted individual"

Latin Lawyer 250, 2018