Ogier

Ogier advises Haymaker Acquisition Corp. 4 on its US\$230 million initial public offering on NYSE

Deals - 31/07/2023

Ogier's team in the Cayman Islands has advised Haymaker Acquisition Corp. 4 on its \$230 million initial public offering on the New York Stock Exchange.

Haymaker Acquisition Corp. 4 (Haymaker) is a special purpose acquisition company (SPAC), which aims to acquire and operate a business in the consumer sector.

Ogier acted as Cayman Islands counsel on the initial public offering (IPO). The team was led by partner Bradley Kruger with support from managing associate Tommy Tuohy, associate Marcus Hallan and articled clerk Wray Sulisz.

Bradley Kruger said: "We were pleased to act as counsel for Haymaker on this listing. This IPO reinforces Ogier's commitment to client success in a reviving SPAC market and underscores our strong track record in IPO transactions and advising on the full SPAC cycle."

Ogier regularly acts as counsel for Cayman companies listing on US stock exchanges and also advises on related de-SPAC transactions. The firm <u>advised on de-SPAC transactions totalling more</u> <u>than \$11 billion in 2022</u>.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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